

DZ20221207

Covid

*Guangzhou city held press conference of covid control on Dec 6th and recommended medical consultation in internet hospitals when not in emergency.

Policy

*Beijing issued measures of poverty alleviation under pandemic impact which raised 12 measures from 4 aspects, which are reduction of business operating cost, enhancement of financial supports, stable industrial and supply chains as well as stable employment and people's livelihood.

Industrial Economy

*MoST and MoHURD issued urbanization and tech innovation plan of urban development during the 14th FY which pointed out to complete renovation of old communities, ecological remediation and functional improvement in key regions with a bath of high-quality green healthy constructions and low-carbon livable cities in demonstration to be built up.

Co Focus

*CNIPA disclosed new patent registered by Huawei related to EUV lithography machines.

*Midea suggests in investors' investigation that its overseas business contributes over 40% in total operation income and heat pump products have become important growth pole, which saw growth over 200% in the first 7 months of 2022.

Dec 6th Block Trade

*Block Trade Info

*Discount

- Eagle Electronic Tech (002579 CH) saw 2 block trades worth 53mn at 10.56 yuan per share, 2.49 discount from last closing.

- Asia—Potash International (000893 CH) saw 2 block trades worth 34mn at 25.54 yuan per share, 12.65 discount from last closing.

- Yabo Tech Co. (002323 CH) saw 3 block trades worth 52mn at 3.98 yuan per share, 1.49 discount from last closing.

- Tztek Tech Co. (688003 CH) saw 3 block trades worth 80mn at 26.5 yuan per share, 17.96 discount from last closing.

- 3Peak (688536 CH) saw 4 block trades worth 90mn at 309.64 yuan per share, 7.00 discount from last closing.

- Proya Cosmetics Co. (603605 CH) saw 2 block trades worth 37mn at 156.09 yuan per share, 7.19 discount from last closing.

-Premium

- Cgn Nuclear Tech (000881 CH) saw 3 block trades worth 18mn at 8.3 yuan per share, 0.73 premium from last closing.

- China Yangtze Power Co.(600900 CH) saw 1 block trade worth 66mn at 22.11 yuan per share, 3.95 premium from last closing.

***Margin Trade**

Total Margin Balance	1.4716 trillion	Total Short Selling Balance	96.5 billion
SH Margin Balance	0.7761 trillion	SH Short Selling Balance	61 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
600519	135mio	600048	3.93mio
603000	121mio	600705	2.89mio
603501	113mio	600016	1.93mio
601919	94mio	600166	1.67mio
600415	90mio	600415	1.54mio
SZ Margin Balance	0.6955 trillion	SZ Short Selling Balance	35.5 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
002612	117mio	002424	5.78mio
002254	42.5mio	000625	1.62mio
300065	39mio	002487	1.6mio
000505	31mio	300123	0.98mio
002001	30mio	002079	0.72mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+2.5		Northbound Net Cash Flow	+3.4	
Southbound Net Cash Flow	-2.9		Southbound Net Cash Flow	+1.5	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
000858	548	0.87	601012	360	0.99
300760	509	1.28	600276	328	1.27
600887	503	2.68	688063	328	11.59
000002	421	2.36	688390	301	10.85
300059	390	1.86	300763	258	4.22

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2212	110,591	-339	81,946	-4,742	94,042	-5,648
IF2301	15,094	4,796	9,946	1,910	10,845	1,922
IF2303	34,373	5,969	38,185	1,965	45,065	1,333
IF2306	10,985	2,546	14,596	655	20,025	242
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2212	76,216	495	53,776	-2,665	66,581	-3,595
IH2301	9,213	592	6,776	203	9,492	390
IH2303	18,884	-325	20,736	-955	27,442	-1,975
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2212	82,923	-1,892	100,974	-4,047	102,300	-3,637
IC2301	15,812	4,883	16,648	3,120	15,080	2,890
IC2303	24,589	2,358	84,077	897	79,279	177
IC2306	11,891	-925	49,047	2,048	51,601	2,156
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2212	53,629	2,260	38,922	-235	42,201	-80
IM2303	14,794	1,368	28,477	606	30,651	768
IM2306	8,547	1,174	17,298	773	20,680	965

***Index Options**

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2212	198240	28643	65827	-3794	72869	-4070
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2212	102421	26207	30864	-364	37202	-294

***Treasury Futures**

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2303	102,359	-30,517	30,767	-124	34,881	-6
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2303	110,611	13,934	81,164	1,125	83,771	1,928

10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2303	158,701	28,003	128,211	3,734	133,167	6,023
T2306	11,670	-485	10,069	50	10,767	117

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Coke	J2301	2,864.0	+2.47%	11,794	23,114
Tin	SN2301	199,530.0	+2.17%	62,077	51,499
Coking Coal	JM2305	1,849.5	+2.1%	22,601	59,976
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Crude Oil	SC2301	517.2	-6.89%	125,767	33,535
Low Sulfur Fuel Oil	LU2302	4,117.0	-3.29%	69,623	34,266
Corn Starch	CS2301	2,972.0	-1.62%	60,970	128,527

Commodities (night session):

* Global crude oil price closed down collectively. January NYMEX contract down 3.22% to closed at \$74.45/b, February Brent contract down 3.6% to closed at \$79.70/b. INE crude oil active contract down 6.89% to closed at 517.2 yuan/b.

* Precious metals closed mixed. COMEX gold contract up 0.11% to closed at \$1783.3/oz. SHFE gold active contract down 0.25% to closed at 401.58 yuan/gram.

* Metals closed up mostly, LME tin up 1.65%, LME nickel up 1.41%, LME lead down 1.5%, LME aluminum down 0.89%. SHFE tin up 2.17%, SHFE nickel up 1.64%, SHFE zinc up 0.96%, SHFE lead down 0.91%.

* Commodity futures closed mixed. Energy & chemistry futures saw weak performance, fuel oil down 1.59%, methanol down 0.95%, PTA down 0.92%, EB down 0.9%. Black series closed up collectively, coke up 2.47%, coking coal up 2.1%, iron ore up 1.6%. Agricultural products closed up mostly, RBD palm olein up 1.34%, cotton up 1.33%, rapeseed oil up 1.04%.

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