

DZ20230317

Financials

*As said by news spokeswoman of MoC that policies in stabilizing foreign trade targeting on local and corporate demand are under research.

*CSRC said to promote stable and deepen reform of registration system with high level self-dependent technology to be largely supported.

*Several data platform including East Money resume bond quotes from brokers.

Industrial Economy

*NDRC is seeking for public opinions on 2023 guidance catalogue of green industry.

*Ministry of Culture and Tourism said to resume acceptance and approval of commercial performance from March 20th.

*Several central departments said to jointly issue a batch of policy in supporting soybean production.

Co Focus

*Huawei announced to hold spring new product launch press conference on March 23rd with foldable mobile phone Mate X3 to be released.

*Mar 16th Block Trade

*Block Trade Info

*Discount

- Offcn Education (002607 CH) saw 7 block trades worth 95mn at 2.99 yuan per share, 4.52-4.7 discount from last closing.

- Gentech Co. (688596 CH) saw 3 block trades worth 18mn at 36.00 yuan per share, 4.51 discount from last closing.

- Ireader Tech (603533 CH) saw 14 block trades worth 77mn at 16.97 yuan per share, 13.86 discount from last closing.

- Bank of Changsha Co.(601577 CH) saw 3 block trades worth 50mn at 7.22-7.99yuan per share, 1.48-9.98 discount from last closing.

- Sunwoda (300207 CH) saw 21 block trades worth 905mn at 19.13 yuan per share, 5.11 discount from last closing.

- Weixing New Building Materials Co. (002372 CH) saw 4 block trades worth 81mn at 22.85 yuan per share, 7.45 discount from last closing.

- Tuoxin Pharmaceutical Co. (301089 CH) saw 7 block trades worth 23mn at 50.1 yuan per share, 17.09 discount from last closing.

- Runda Medical Tech (603108 CH) saw 7 block trades worth 113mn at 14.15 yuan per share, 4.00 discount from last closing.

***Margin Trade**

Total Margin Balance	1.4942 trillion	Total Short Selling Balance	91.4billion
SH Margin Balance	0.7872 trillion	SH Short Selling Balance	56.6billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
601012	103mio	688223	8.72mio
601398	102mio	601728	3.99mio
605117	102mio	601288	3.65mio
601225	102mio	601228	3.52mio
601318	99mio	601577	2.76mio
SZ Margin Balance	0.7069 trillion	SZ Short Selling Balance	34.9 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
000065	163mio	002607	9.2mio
000032	90mio	002301	1.66mio
002714	77mio	002185	1.6mio
000028	68mio	002444	1.42mio
300058	66mio	000685	1.25mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	-0.7		Northbound Net Cash Flow	+1.5	
Southbound Net Cash Flow	+1.9		Southbound Net Cash Flow	+0.2	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600900	299	0.63	601318	918	1.84
002129	265	1.79	601012	531	1.66
600563	224	7.00	600089	254	2.9
300015	218	1.26	300450	233	3.95
603806	171	2.11	600887	163	0.88

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2303	70,326	-13,575	23,247	-13,108	27,190	-12,860
IF2304	64,080	31,830	40,951	15,523	43,089	15,917
IF2306	37,032	1,018	58,965	3,383	72,408	3,114

IF2309	10,223	1,061	24,209	1,330	32,751	1,471
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2303	56,576	-4,156	16,911	-11,281	20,854	-14,548
IH2304	44,119	20,601	29,388	11,095	33,294	12,575
IH2306	27,566	5,799	29,088	3,265	38,423	3,325
IH2309	6,776	1,693	12,524	601	19,175	969
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2303	69,209	-11,516	19,279	-19,948	19,343	-18,933
IC2304	63,700	27,091	58,928	19,322	54,946	17,944
IC2306	28,805	-2,904	90,277	2,452	96,745	3,031
IC2309	17,103	-4,393	73,803	1,040	75,093	2,036
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2303	48,679	-9,292	17,449	-5,482	16,846	-8,802
IM2304	44,788	20,750	33,027	12,638	33,971	12,450
IM2306	24,382	-2,854	46,039	3,303	50,110	2,905
IM2309	10,615	573	30,801	1,956	33,434	2,023

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2303	177078	38303	46996	-5577	55903	-5871
IO2304	63701	32704	34457	6297	34080	6890
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2303	144851	46339	22569	-1227	27525	-1922
MO2304	31735	31735	15539	15539	16936	16936
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2303	68356	12938	23571	350	28711	-69

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2306	57,692	-4,180	52,451	1,843	56,273	1,390
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2306	99,169	12,701	86,559	3,404	86,505	1,939

10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2306	112,849	14,823	149,598	2,713	142,936	1,642

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Nickel	NI2304	176,400.0	+0.69%	73,404	60,938
Rapeseed Meal	RM305	3,008.0	+0.47%	270,237	393,572
Polished Round-Grained Rice	RR2306	3,371.0	+0.42%	2,903	10,412
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
LPG	PG2304	4,474.0	-2.4%	31,374	28,823
Rapeseed Oil	OI305	8,661.0	-2.27%	319,904	297,548
Glass	FG305	1,547.0	-2.21%	448,375	735,624

*** Commodities (night session):**

* Global crude oil price closed up collectively. April NYMEX crude oil contract up 0.93% to closed at \$68.24/b, May Brent contract up 1.21% to closed at \$74.17/b. INE crude oil active contract up 0.16% to 498.9 yuan/b.

* Precious metals closed down collectively. COMEX gold contract down 0.39% to closed at \$1923.8/oz. SHFE gold active contract down 0.21% to closed at 430.64 yuan/gram.

* Metals closed mixed, LME nickel up 2.01%, LME tin down 0.73%. SHFE nickel up 0.69%, SHFE tin down 1.12%, bonded copper down 0.76%, SHFE zinc down 0.69%, SHFE copper down 0.52%.

* Commodity futures closed down mostly, energy & chemistry futures saw weak performance, LPG down 2.4%, glass down 2.21%, fuel oil down 1.97%, MEG down 1.22%, EB down 1.12%, bitumen down 1.09%. Black series closed mixed. Agricultural products closed down collectively, rapeseed oil down 2.27%, cotton down 1.39%, soybean oil down 1%.

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