

DZ20230324

Industrial Economy

*The State Council issued opinions to further optimize medical health service system which pointed out to develop “internet plus healthcare” with industrial internet platform designed for medical field to be constructed and application of internet, block chain, IoT, AI, cloud computing and big data to be promoted.

*National Energy Administration and 3 other departments jointly decided to carry forward energy reform in rural regions in trial with renewable energy production and consumption new pattern to be explored using emerging techniques like cloud computing and AI.

*National News Publication Bureau disclosed approval information of domestic online games in March 2023 with 86 games under NetEase and Tencent on the list.

*MIIT held forum in analyzing operation of industrial economy in Q1 which emphasized to stabilize consumption of automobile and consumer electronics with consumption of home appliance and green construction materials to be expanded. Upgrade of industrial system to be promoted in accelerated renovation of traditional industries and leading positions of NEV, PV, mobile telecom and power equipment to be consolidated. Difficulties faced by medium-small private firms to be emphasized with substantial measures to be issued to revitalize corporate confidence.

Co Focus

*Yu Chengdong from Huawei said to issue AITO M5, M5EV high-level smart driving vehicle version in April independent from HD maps and Huawei is striving for leading competitiveness in smart cabinet and smart driving fields.

*Mar 23rd Block Trade

*Block Trade Info

*Discount

- Supezet Engineering Tech (688121 CH) saw 3 block trades worth 49mn at 19.84 yuan per share, 18.59 discount from last closing.
- Rastar Environmental Protection (300834 CH) saw 2 block trades worth 36mn at 20.9 yuan per share, 19.95 discount from last closing.
- Sunwoda Electronic Co. (300207 CH) saw 3 block trades worth 66mn at 19.77-19.78 yuan per share, 0.00-0.05 discount from last closing.
- Sirui Advanced Materials Co. (688102 CH) saw 2 block trades worth 50mn at 15.1 yuan per share, 2.52 discount from last closing.
- Visual China (000681 CH) saw 2 block trades worth 87mn at 17.36 yuan per share, 2.53 discount from last closing.
- Jushri Tech (300762 CH) saw 2 block trades worth 37mn at 11.8-13.49 yuan per share, 6.19-17.94 discount from last closing.
- Sanlian Hope (300384 CH) saw 5 block trades worth 49mn at 15.3 yuan per share, 12.87 discount from last closing.

***Margin Trade**

Total Margin Balance	1.5051 trillion	Total Short Selling Balance	95.6billion
SH Margin Balance	0.7918 trillion	SH Short Selling Balance	59.3billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
601728	526mio	601929	19.41mio
688256	129mio	600900	5.55mio
600477	104mio	688008	4.25mio
601800	103mio	601117	3.09mio
600519	99mio	601006	1.49mio
SZ Margin Balance	0.7132 trillion	SZ Short Selling Balance	36.4 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
300308	251mio	002506	2.3mio
002230	210mio	002131	1.81mio
002049	170mio	002156	1.59mio
002938	129mio	002610	1.58mio
300474	103mio	300124	0.97mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+2.8		Northbound Net Cash Flow	+2.1	
Southbound Net Cash Flow	+0.3		Southbound Net Cash Flow	+0.5	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
300059	543	2.58	300033	541	14.10
000725	435	2.68	002049	496	5.83
002230	410	3.73	600522	422	7.29
300124	352	2.23	601390	309	2.08
601899	283	1.18	300308	266	8.06

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2304	82,434	4,808	48,782	2,359	51,886	2,129
IF2306	28,970	4,439	59,935	1,250	73,037	1,313
IF2309	7,462	140	26,294	416	35,463	600

SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2304	46,367	-7,635	39,285	-1,134	44,884	-1,044
IH2306	16,704	-1,219	29,433	-147	39,775	-33
IH2309	5,606	-918	14,823	134	22,816	419
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2304	44,270	-499	61,658	323	58,723	793
IC2306	15,514	-451	88,434	314	95,547	295
IC2309	6,931	2,030	73,470	197	74,610	19
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2304	36,565	1,393	33,810	384	36,119	1,168
IM2306	13,467	-93	45,094	147	50,291	353
IM2309	4,069	-502	31,809	409	34,355	240

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2304	110134	15199	47524	721	48711	1183
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2304	48329	3363	23371	869	26832	1647
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2304	30664	2526	18522	-69	20538	-188

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2306	69,829	17,056	55,293	1,621	58,687	612
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2306	90,754	-13,788	91,585	939	91,207	295
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2306	87,295	-3,503	155,491	-249	148,031	1,311

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Tin	SN2304	195,650.0	+3.77%	109,006	47,176
LPG	PG2305	4,488.0	+1.47%	39,886	87,194
Low Sulfur Fuel Oil	LU2306	3,750.0	+1.19%	56,059	79,019
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Rapeseed Oil	OI305	8,192.0	-2.93%	400,783	288,975
Rapeseed Meal	RM305	2,776.0	-2.05%	345,543	413,173
Soybean Oil	Y2305	7722.0	-2.05%	340,489	408,206

*** Commodities (night session):**

* Global crude oil price closed down mostly. May NYMEX crude oil contract down 2.02% to closed at \$69.47/b, June Brent contract down 1.75% to closed at \$75.04/b. INE crude oil active contract up 0.10% to 508.0 yuan/b.

* Precious metals closed up collectively. COMEX gold contract up 2.39% to closed at \$1996.1/oz. SHFE gold active contract up 1.05% to closed at 441.76 yuan/gram.

* Metals closed up collectively, LME tin up 3.87%, LME aluminum up 1.75%, LME copper up 1.13%, LME zinc up 1.03%. SHFE tin up 3.77%, SHFE zinc up 1.08%, bonded copper up 1.02%, SHFE copper up 0.91%.

* Commodity futures closed down mostly, energy & chemistry futures saw mixed performance, LPG up 1.47%, PTA up nearly 1%. Black series closed down mostly, iron ore down 1.33%, hot-rolled coil down 1.1%, steel rebar down nearly 1%. Agricultural products performed weak, rapeseed oil down 2.93%, soybean oil and rapeseed meal down 2.05%, No.2 soybeans down 1.88%, RBD palm olein down 1.81%, soybean meal down 1.69%.

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