

DZ20230519

Industrial Economy

*Wang Zhigang, minister of Ministry of Science and Technology said at the 7th World Intelligence Conference to increase R&D of basic theories and cutting-edge technologies in AI, build a batch of AI regional highlands and technology platforms, promote AI enabling economic and social development.

*Premier Li Qiang investigated in Shandong whom emphasized to accelerate the construction of a modern industrial system supported by the real economy, take more targeted measures to expand domestic demand and stabilize external demand and strive to promote the sustained recovery of economic operation, accelerate the construction of infrastructure like charging piles, and further release the consumption potential.

*National Healthcare Security Administration: unswervingly expand the coverage of centralized drug procurement and pay close attention to the quality of pharmaceutical consumables collection and implementation.

Co Focus

*China Unicom (600050 CH): The scale of computing resources of China Unicom will double by the end of year, the co continued will strengthen the supply of computing resources, launch a special computing platform and accelerate model training to fully support AI, through AI automatic scheduling to achieve national cloud pool millisecond level intelligent scheduling, said by Liu Liehong, head of China Unicom in the 7th World Intelligence Conference.

*Alibaba: According to the financial statements, the board of directors approved the launch of the exploration of the listing of Cainiao Group and will complete the list plan in the next 12 to 18 months while the new retail group Hema's IPO is expected to be completed within the next six to 12 months.

May 18 Block Trade Info

*Discount

- Gentech (688596 CH) saw 6 block trades worth 35.60mn in ttl at 35.60yuan per share, 10.42pct discount from last closing.

- Lifotronic Tech (688389 CH) saw 3 block trades worth 82.80mn at 23yuan per share, 8.37pct discount from last closing.

- Luoxin Pharm (002793 CH) saw 2 block trades worth 101.94mn at 6.05yuan per share, 9.02pct discount from last closing.

*Flat

- Zijing Mining (601899 CH) saw 2 block trades worth 279.77mn at 11.10yuan per share, flat from last closing.

- CATL (300750 CH) saw 1 block trades worth 344.42mn at 232.40yuan per share, flat from last closing.

- Kehua Data (002335 CH) saw 1 block trades worth 175.12mn at 40.12yuan per share, flat from last closing.

- Haid Group (002311 CH) saw 1 block trades worth 287.98mn at 49.86yuan per share, flat from last closing.
- Sieyuan Electric (002028 CH) saw 1 block trades worth 107.67mn at 46.53yuan per share, flat from last closing.
- Midea (000333 CH) saw 1 block trades worth 104.50mn at 55yuan per share, flat from last closing.

***Margin Trade**

Total Margin Balance	1.5267 trillion	Total Short Selling Balance	94.2billion
SH Margin Balance	0.8003 trillion	SH Short Selling Balance	62.2 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
601360	637mio	601111	7.2mio
601138	352mio	601916	3.5mio
688256	242mio	601988	2.9mio
603083	125mio	601333	2.6mio
600105	100mio	600310	2.6mio
SZ Margin Balance	0.7261 trillion	SZ Short Selling Balance	32.0 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
300308	421mio	002607	4.05mio
000977	287mio	301332	1.66mio
300750	195mio	002600	1.63mio
300418	154mio	300002	1.36mio
002174	148mio	300058	1.03mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	-0.938		Northbound Net Cash Flow	-0.898	
Southbound Net Cash Flow	+1.403		Southbound Net Cash Flow	+0.328	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
300274	220	1.27	600519	466	0.22
603529	220	6.59	603613	332	11.58
002371	211	1.32	000858	238	0.36
601888	203	0.72	002466	191	1.44
688700	198	14.01	601012	189	0.74

***Index Futures**

Position of Top 20 members (Unit lots)

CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2305	52,113	-1,258	15,788	-9,325	16,763	-8,742
IF2306	76,760	26,831	82,479	10,509	96,464	10,004
IF2309	16,209	1,141	43,426	787	56,753	327
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2305	35,739	-3,798	13,772	-6,415	13,843	-7,014
IH2306	53,534	16,585	52,033	8,869	62,741	7,783
IH2309	15,972	3,604	24,519	1,147	37,779	1,712
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2305	47,399	-2,868	14,961	-13,184	14,586	-11,404
IC2306	62,965	15,598	115,763	9,824	119,388	8,528
IC2309	14,207	2,910	84,131	1,721	85,490	1,384
IC2312	9,221	3,097	19,885	1,400	19,948	1,021
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2305	32,562	-6,228	12,483	-7,033	12,418	-6,674
IM2306	41,917	8,124	65,110	4,045	68,532	4,651
IM2309	11,165	2,190	41,289	237	45,287	-122
IM2312	5,954	1,754	15,262	1,137	15,984	1,091

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2305	172060	55113	35020	-2652	40358	-3253
IO2306	37969	9151	45954	3480	49880	3608
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2305	102787	7247	26950	-2976	32205	-3320
MO2306	19207	2862	29474	928	34445	628
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2305	90099	16159	18249	-477	22701	-1212

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2306	54,088	14,588	27,944	-332	28,897	-1,748
TS2309	53,769	29,316	29,901	1,943	33,151	3,087

5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2306	48,398	-6,414	39,835	-2,154	41,875	-3,704
TF2309	82,454	31,800	63,481	2,844	63,069	3,260
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2306	82,496	786	76,930	-6,749	76,714	-7,074
T2309	97,414	32,750	98,560	9,604	99,510	11,518
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2306	3,983	535	3,830	-429	4,047	-252

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
PTA	TA309	5,376.0	+1.51%	904,543	1,587,023
Polyester Staple Fiber	PF307	7,094.0	+1.34%	81,002	362,118
Fuel Oil	FU2309	3,047.0	+1.33%	415,798	412,514
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Coking Coal	JM2309	1,352.0	-5.22%	97,000	158,606
Soda Ash	SA309	1,745.0	-4.44%	1,627,679	1,278,194
Methanol	MA309	2,173.0	-3.59%	833,453	1,612,913

*** Commodities (night session):**

* Global crude oil price performed weak. June NYMEX crude oil contract down 1.25% to closed at \$71.92/b, July Brent contract down 1.29% to closed at \$75.97/b. INE crude oil active contract up 0.43% to 516.2 yuan/b.

* Precious metals closed down collectively. COMEX gold contract down 1.24% to closed at \$1960.3/oz. SHFE gold active contract down 0.52% to closed at 446.72 yuan/gram.

* Metals closed mixed, LME zinc down 2.81%, LME nickel down 2.03%, LME copper down 1.73%. SHFE nickel down 2.40%, SHFE zinc down 1.50%, SHFE tin down 1.49%.

* Commodity futures closed down mostly. Energy & chemistry futures saw weak performance, soda ash down 4.44%, methanol down 3.59%, PE down 1.45%. Black series closed down collectively, coking coal down 5.22%, coke down 3.57%, iron ore down 1.61%. Agricultural products closed mixed, RBD palm olein down 0.53%, rapeseed meal up 1.16%.

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