

DZ20230530

Xi's emphasis

*Chairman Xi Jinping emphasized accelerating the construction of an educational power and providing strong support for the great rejuvenation of the Chinese nation in the fifth collective learning of Political Bureau of the CPC Central Committee.

Industrial Economy

*MIIT: China has formed a full range of brain-computer interfaces covering basic layers, technical layers and application layers industrial Chain and apply it in medical, education, industry, entertainment and other fields. MIIT will take the brain-computer interface as an important direction for cultivating future industrial development, strengthen the exploration of brain-computer interface application scenarios and accelerate the vigorous development of the brain-computer interface industry, said by Zhao Zhiguo, chief engineer of MIIT.

*Ministry of Ecology and Environment: Since the issuance of the "Carbon Monitoring and Assessment Pilot Work Plan", the overall progress of the pilot work has been relatively smooth. Steadily expand the carbon monitoring and evaluation of industries such as hot power and steel, gradually increase the number of participating enterprises and enhance the representativeness of pilot work.

*Beijing Z-Park will vigorously develop high-precision and cutting-edge industry clusters represented by new generation information technology, medicine and health, strengthen future industrial layouts such as 6G, brain-computer interaction, cell-and-gene therapy, said by Zhang Jihong, management committee director.

*Chongqing: Launch a batch of market-competitive intelligent agricultural machinery and equipment products in areas such as unmanned aerial vehicles and autonomous tractors.

*Huang Renxun the founder of NVIDIA today released the "giant GPU" GH200 chip at the ComPUTEX2023 site, stated the large AI computer NVIDIA Helios is under construction and is expected to be launched this year and AI will become the future of video games.

*MoF has issued over cny 700mio to support 28 provinces in carrying out timely restoration of water conservancy facilities.

May 29 Block Trade Info

*Discount

- Piotech (688072 CH) saw 2 block trades worth 48.18mn at 370.58yuan per share, 11.30pct discount from last closing.

- Montage Tech (688008 CH) saw 22 block trades worth 98.89mn at 59.2-60yuan per share, 4.64-5.44pct discount from last closing.

- Eastroc Beverage (605499 CH) saw 5 block trades worth 99.23mn at 157.26yuan per share, 6.0pct discount from last closing.

- Foxconn (601138 CH) saw 23 block trades worth 481.38mn at 15.62yuan per share, 12.74pct discount from last closing.

- Joy Intelligent Logistics (301198 CH) saw 7 block trades worth 74.20mn at 17.75yuan per share, 5.99pct discount from last closing.

- Offen Education (002607 CH) saw 3 block trades worth 105.66mn at 4.60yuan per share, 8.37pct discount from last closing.

*Flat

- Jason Furniture (603816 CH) saw 3 block trades worth 152.34mn at 35.59yuan per share, flat from last closing.

- Chengdu Info Tech of China Academy of Sciences (300678 CH) saw 5 block trades worth 149.41mn at 45.88yuan per share, flat from last closing.

***Margin Trade**

Total Margin Balance	1.5179 trillion	Total Short Selling Balance	93.3billion
SH Margin Balance	0.7963 trillion	SH Short Selling Balance	60.6 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
688256	185mio	601006	5.07mio
688327	175mio	601138	5.01mio
600030	149mio	688327	2.32mio
601225	122mio	601868	1.49mio
601360	121mio	601666	1.41mio
SZ Margin Balance	0.7214 trillion	SZ Short Selling Balance	32.6 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
000977	338mio	300476	3.85mio
300007	152mio	300059	2.57mio
300476	146mio	002926	1.61mio
300059	143mio	002558	1.60mio
300002	118mio	002505	1.57mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+0.357		Northbound Net Cash Flow	+1.08	
Southbound Net Cash Flow	-0.87		Southbound Net Cash Flow	-0.961	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
300308	509	6.82	600519	685	0.32
002236	447	6.49	000858	524	0.80
300760	327	0.86	601138	471	1.46
002271	308	4.70	002142	311	1.84
000100	262	3.99	002371	311	1.97

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2306	81,324	-12,455	81,824	-2,974	93,501	-4,043
IF2307	9,873	-2,994	11,442	886	13,394	610
IF2309	20,226	-6,885	50,493	-85	64,039	-21
IF2312	4,019	-629	7,876	109	9,212	249
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2306	55,890	-10,426	51,437	-2,398	59,946	-3,233
IH2307	9,330	560	9,381	1,211	11,893	1,162
IH2309	13,685	-4,035	27,436	-246	40,329	-44
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2306	59,558	-7,513	107,943	-5,247	112,494	-5,004
IC2307	8,406	1,050	10,991	2,144	11,167	1,895
IC2309	14,452	-1,540	89,146	388	89,322	309
IC2312	9,001	-530	29,424	421	29,623	686
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2306	47,368	-12,189	67,593	116	69,736	995
IM2309	11,589	-5,385	46,022	105	49,231	-90
IM2312	3,976	-871	17,814	544	18,003	527

***Index Options**

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2306	107989	-41894	71647	1203	81772	1230
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2306	75268	-43481	40755	504	48151	618
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2306	53298	-18266	32526	382	36867	642

***Treasury Futures**

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2306	4,571	-244	21,043	-41	21,024	-532
TS2309	50,735	9,260	34,545	1,941	39,385	2,334

5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2306	7,889	196	26,366	-525	26,481	-1,564
TF2309	80,670	3,153	76,531	2,463	77,665	2,990
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2306	14,926	-8,172	38,093	-3,480	37,701	-3,185
T2309	110,481	-14,285	133,987	6,759	135,414	4,358
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2306	939	656	2,744	78	2,745	-24
TL2309	11,332	43	8,798	7	9,288	252

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Tin	SN2307	209,000.0	+2.96%	50,829	54,625
No.1 Soybeans	A2307	5,073.0	+1.68%	109,135	115,166
Crude Oil	SC2307	536.9	+1.51%	54,108	28,946
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
No.2 Soybeans	B2307	3,842.0	-2.09%	39,236	52,682
Rapeseed Meal	RM309	2,919.0	-1.42%	273,376	485,279
Soybean Oil	Y2309	7,072.0	-1.28%	205,844	620,198

*** Commodities (night session):**

* Global crude oil price saw strong performance. July NYMEX crude oil contract up 0.51% to closed at \$73.04/b, August Brent contract up 0.16% to closed at \$77.1/b. INE crude oil active contract up 1.51% to 536.9 yuan/b.

* Precious metals closed mixed. COMEX gold contract down 0.12% to closed at \$1942/oz. SHFE gold active contract up 0.04% to closed at 445.32 yuan/gram.

* Commodity futures closed mixed. Chemistry and energy products moved up mostly, soda ash up 1.02%. Black series performed mixed, iron ore up 1.06%, coking coal down 1.16%. Agricultural products moved down mostly, No.2 soybeans down 2.09%, rapeseed meal down 1.42%, soybean oil down 1.28%, No.1 soybeans up 1.68%.

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