

DZ20230619

#### Policy

\*The State Council Premier Li Qiang presided over National Conference to research on a batch of policy measures to promote sustained economic recovery and improvement which pointed out to provide technology-based enterprises with diversified relay financial services throughout the entire life cycle.

#### Industrial Economy

\*Ministry of Foreign Affairs: Typical conviction for European Commission no longer uses Huawei and ZTE 5G SERVICES.

\*MoF and other five central departments jointly issued the "Guiding Opinions on Financial Support for Comprehensively Promoting Rural Revitalization and Building an Agricultural Power" which pointed out that various financial institutions should actively meet the financing needs of grain production entities to expand production capacity, equipment transformation and technological upgrading. Increase credit investment for high-standard farmland and water conservancy infrastructure construction, encourage bundled and packaged eligible projects throughout the province. Increase support for financing modern facility agriculture and advanced agricultural machinery research and development.

#### Financials

\*CSRC: To build a modern capital market with Chinese characteristics, firmly stand firm with the people's stance and actively guide market expectations to create a good environment for the stable and healthy development of the capital market. Create a coordinated market environment and ecology for the allocation of residents' assets.

\*The seed industry giant SYNGENTA's 65 billion yuan A-share main board IPO application was approved by the SSE which is the fourth largest IPO in A-share history.

\*PBoC and SAFE: Expand the scope of digital business handled by banks to cross-border capital settlement business for capital projects.

#### Co Focus

\*Tencent Cloud will hold an industry model technology summit focusing on intelligent applications and industry landing.

\*CATL and Shenzhen Government signed strategic cooperation framework agreement to help Shenzhen to build a world-class new energy storage industry center and accelerate the construction of a new generation of world-class automobile city.

#### June 16 Block Trade Info

##### \*Discount

- Novosense Microelectronics (688052 CH) saw 6 block trades worth 310.19mio at 180.53yuan per share, 10.65pct discount from last closing.

- Guangxin Agrochemical (603599 CH) saw 17 block trades worth 102.67mn at 23.96yuan per share, 6.99pct discount from last closing.

- CICC (601995 CH) saw 2 block trades worth 1.06bn at 37.70yuan per share, 5.51pct discount from last closing.
- Aiko Solar Energy (600732 CH) saw 1 block trades worth 172.31mn at 27.35yuan per share, 7.00pct discount from last closing.
- Pharmaron (300759 CH) saw 1 block trades worth 180.00mn at 45.00yuan per share, 6.17pct discount from last closing.

\*Flat

- Zhongji Innolight (300308 CH) saw 3 block trades worth 65.10mn at 155.00yuan per share, flat from last closing.
- Midea (000333 CH) saw 1 block trades worth 151.71mn at 58.35yuan per share, flat from last closing.

#### \*Margin Trade

<b>Total Margin Balance</b>	1.5073 trillion	<b>Total Short Selling Balance</b>	96.3billion
<b>SH Margin Balance</b>	0.7886 trillion	<b>SH Short Selling Balance</b>	62.4 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
600330	213mio	600157	7.5mio
688256	111mio	512010	7.1mio
600415	100mio	512480	4.7mio
600536	85.1mio	688119	4.7mio
600016	80.8mio	512800	3.8mio
<b>SZ Margin Balance</b>	0.7185 trillion	<b>SZ Short Selling Balance</b>	33.9 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
300418	274mio	000100	3.3mio
300308	184mio	300638	3.0mio
002475	181mio	300041	1.7mio
000681	152mio	000977	1.6mio
300496	144mio	000617	1.6mio

#### \*Connection Trade

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+4.221		Northbound Net Cash Flow	+6.325	
Southbound Net Cash Flow	-5.317		Southbound Net Cash Flow	-4.309	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600031	880	6.13	603737	1865	50.38
300750	786	0.77	600732	469	8.88
000858	713	1.01	601012	305	1.38

000333	683	1.68	600348	295	9.47
600519	632	0.29	000977	266	3.48

**\*Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2306	35,414	-34,418	0	-14,804	0	-14,453
IF2307	84,891	17,355	59,595	9,523	73,242	10,674
IF2309	36,661	4,111	61,165	1,196	77,500	623
IF2312	11,037	4,154	14,394	1,497	17,614	1,328
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2306	28,462	-21,206	0	-10,551	0	-10,421
IH2307	62,330	17,476	44,449	8,055	53,404	8,734
IH2309	27,065	-2,343	37,740	-377	52,911	107
IH2312	9,801	2,571	14,718	2,228	15,823	2,204
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2306	32,519	-30,172	0	-11,192	0	-11,345
IC2307	62,833	10,912	66,397	6,954	69,837	9,508
IC2309	25,593	-580	106,256	356	107,647	1,089
IC2312	15,346	4,191	54,735	2,327	57,269	3,191
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2306	24,349	-20,936	0	-10,096	0	-11,769
IM2307	47,921	14,556	42,164	7,900	44,954	9,494
IM2309	21,335	-1,915	57,200	435	59,778	1,142
IM2312	9,695	-2,809	31,410	299	33,770	371

**\*Index Options**

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2306	130854	-61084	0	-26485	0	-36959
IO2307	86959	39092	41640	5857	40925	5165
IO2309	8260	1799	28215	162	29343	-327
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2306	73958	-35136	0	-20242	0	-25142
MO2307	48104	31070	18836	3107	20374	3469
SSE50 Index Options	Trading	Change*	Long	Change*	Short	Change*

	<b>Volume</b>		<b>OI</b>		<b>OI</b>	
HO2306	52438	-29032	0	-15329	0	-18674

**\*Treasury Futures**

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2309	62,550	-19,224	48,581	-1,437	49,194	-1,336
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2309	137,017	8,516	89,479	2,622	89,463	3,001
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2309	182,031	51,117	174,939	-1,658	175,651	-2,568
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2309	30,331	9,270	13,568	678	14,770	41

**\*Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
No.2 Soybeans	B2308	4,384.0	+3.52%	127,881	65,581
RBD Palm Olein	P2309	7,246.0	+3.22%	456,437	560,601
Soybean Oil	Y2309	7,800.0	+3.01%	415,237	565,168
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Glass	FG309	1,589.0	-2.69%	749,514	1,137,652
Tin	SN2307	216,550.0	-1.28%	40,012	37,476
Nickel	NI2307	170,980.0	-1.05%	105,566	67,568

**\* Commodities (night session):**

\* Global crude oil price moved up collectively. July NYMEX crude oil contract up 1.23% to closed at \$71.68/b, August Brent contract up 0.9% to closed at \$76.35/b. INE crude oil active contract up 1.71% to 535.3 yuan/b.

\* Precious metals closed with narrow change. COMEX gold contract remained constant and closed at \$1970.7/oz. SHFE gold active contract up 0.15% to closed at 450.5 yuan/gram.

\* Metals closed mixed, LME tin down 1.19%, LME zinc down 0.36%, LME aluminum up 0.82%, LME copper up 0.32%. SHFE tin down 1.28%, SHFE nickel down 1.05%, SHFE zinc down 0.39%, SHFE lead up 0.49%.

\* Commodity futures closed up collectively. Chemistry and energy products saw strong performance mostly, EB up 1.27%, fuel oil up 1.16%, glass down 2.69% on the contrast. Black series closed up collectively, iron ore up 1.6%, coke up 1.41%, coking coal up 1.3%.

Agricultural products performed strong, No.2 soybeans up 3.52%, RBD palm olein up 3.22%, soybean oil up 3.01%, rapeseed meal up 2.89%.

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