

DZ20230831

Financials

*PBoC held a promotion meeting for financial support for the development of private enterprises on August 30th, with multiple banks and private enterprises attending, which pointed out to quickly formulate policies related to financial support for the development of private enterprises, and continuously increase the proportion of loans from private enterprises.

*MoF released the first half of China's fiscal policy implementation report, which pointed out to implement a proactive fiscal policy well by combining macro policies, expanding domestic demand, reforming and innovating, and preventing and resolving risks. Make good use of policies such as special funds for foreign trade and economic development to support the basic market of foreign trade and investment. Resolutely investigate and deal with the behavior of increasing implicit debt to prevent the addition of new debt while simplifying it.

*CSRC: Promote the listing of eligible platform enterprises at home and abroad in accordance with laws and regulations, promote the deepening and implementation of the registration system reform, optimize the small-scale rapid review mechanism for mergers and acquisitions, support securities companies to increase investment in private enterprises and encourage participation in equity financing of private enterprises.

Industrial Economy

*SSE: Maintain the overall stability of the financing channels for real estate companies' stocks and bonds, support the reasonable financing needs of normal operating real estate companies, and prudently resolve large-scale real estate companies through "one enterprise, one policy" bond default risk, promote the landing of private real estate enterprises' stock and bond financing project cases.

*China United Airlines adjusted the collection standards for heating oil surcharges for domestic air passenger transportation, which will be adjusted to a maximum of 110 yuan from September 5th.

*MIIT held a symposium to listened to the opinions and suggestions of deputies on the handling of key proposals, which proposed to accelerate the high-quality development of industrial machinery to consolidate and expand the development advantages of the new energy automobile industry. Improve consumer credit, insurance and other support policies to create positive conditions for NEV to go to the countryside.

*Shenzhen issued the "Notice on Optimizing the Identification standards for the number of housing units in personal housing Loans", which took effect on August 31st.

Aug 30 Block Trade Info

*Discount

- Jingwei Hirain Tech (688326 CH) saw 1 block trades worth 196.08mn at 103.20yuan per share, 24.76pct discount from last closing.

- Sanxing Medical Electric (601567 CH) saw 1 block trades worth 95.68mn at 14.72yuan per share, 13.46pct discount from last closing.
- Moutai (600519 CH) saw 2 block trades worth 152.72mn at 1780.00yuan per share, 4.09pct discount from last closing.
- CATL (300750 CH) saw 1 block trades worth 770.40mn at 232.75yuan per share, 2.00pct discount from last closing.
- Citic Pacific Special Steel (000708 CH) saw 7 block trades worth 618.43mn at 13.02yuan per share, 9.96pct discount from last closing.
- Yunnan Baiyao (000538 CH) saw 15 block trades worth 96.32mn at 51.51yuan per share, 4.89pct discount from last closing.

*Flat

- S.F. Holding (002352 CH) saw 1 block trades worth 127.17mn at 43.85yuan per share, flat from last closing.

***Margin Trade (SZ Margin Trade balance not released)**

Total Margin Balance	1.4795 trillion	Total Short Selling Balance	94.1 billion
SH Margin Balance	0.7802 trillion	SH Short Selling Balance	59.8 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
688041	234mio	600010	13.8mio
601689	94.0mio	600837	3.8mio
603000	89.6mio	600839	2.9mio
600522	79.3mio	600022	2.4mio
603259	76.3mio	601360	2.1mio
SZ Margin Balance	0.6991 trillion	SZ Short Selling Balance	34.3 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
002230	189mio	000069	2.6mio
000001	162mio	301078	1.9mio
000988	126mio	002156	1.7mio
000858	106mio	000538	1.2mio
300760	91.4mio	300459	1.2mio

***Connection Trade**

SH-HK Connection (bn cny)		SZ-HK Connection (bn cny)	
Northbound Net Cash Flow	-2.150	Northbound Net Cash Flow	-3.130
Southbound Net Cash Flow	+2.805	Southbound Net Cash Flow	+1.785
Top 5 Northbound Inflow		Top 5 Northbound Outflow	

Name	Market Value (mio cny)	%o out of ttl share outstanding	Name	Market Value (mio cny)	%o out of ttl share outstanding
002594	681	0.95	002230	266	2.20
600030	422	1.22	603799	265	3.67
002142	309	1.73	603288	256	1.15
300750	278	0.27	600519	244	0.11
601318	257	0.29	601398	218	0.13

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2309	101,111	-50,638	114,895	-5,971	146,081	-6,611
IF2312	25,814	-14,259	45,025	49	63,331	466
IF2403	4,513	-3,551	8,772	-146	10,881	-127
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2309	66,050	-23,672	62,470	-3,253	84,077	-3,986
IH2312	16,368	-4,931	25,539	-129	37,843	254
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2309	71,543	-44,032	117,346	-10,072	122,561	-9,587
IC2310	7,906	-1,050	10,839	1,380	9,805	1,316
IC2312	20,066	-16,449	79,762	-1,587	81,817	-1,016
IC2403	10,736	-2,491	30,939	490	35,508	1,182
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2309	85,723	-23,785	84,071	-4,097	88,268	-3,759
IM2312	28,489	-6,553	55,846	73	60,375	100
IM2403	10,844	-402	22,287	575	24,898	799

***Index Options**

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2309	141192	-58237	110911	697	116987	-57
IO2312	3646	-3790	25255	375	28415	316
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2309	159018	-54996	48460	103	57753	-92

SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2309	73096	-22291	52634	991	56949	1658

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2309	38,351	33,682	4,020	-17,674	4,020	-16,360
TS2312	62,879	13,605	42,548	579	44,453	1,075
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2309	64,419	59,980	2,210	-29,214	2,210	-18,561
TF2312	91,958	1,619	84,909	2,347	87,351	2,816
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2309	106,170	97,213	3,992	-35,315	3,992	-23,615
T2312	121,334	-14,738	149,671	3,737	145,927	3,154
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2309	10,070	8,026	1,225	-4,518	1,225	-4,459
TL2312	43,272	6,288	24,516	457	24,700	536

*Night Session Commodities Market (As of 02:30 am)

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Glass	FG401	1,769.0	+6.63%	1,304,133	894,847
Soda Ash	SA401	1,887.0	+3.06%	943,982	898,117
LPG	PG2310	5,372.0	+2.17%	93,065	107,893
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
No.2 Soybeans	B2310	5,271.0	-0.32%	44,081	76,178
Rapeseed Oil	OI401	9,485.0	-0.25%	226,289	275,203
Cotton	CF401	17,570.0	-0.03%	155,458	632,129

* Commodities (night session):

* Global crude oil price closed up collectively. October NYMEX crude oil contract up 0.68% to closed at \$81.71/b, November Brent contract up 0.44% to closed at \$85.28/b. INE crude oil active contract up 1.18% to 644.5 yuan/b.

* Precious metals closed up collectively. COMEX gold active contract up 0.27% to closed at \$1970.4/oz. SHFE gold active contract up 0.36% and closed at 462.30 yuan/gram.

* Metals closed mixed, LME aluminum up 1.5%, LME tin up 0.43%, LME lead down 0.94%,

LME nickel down 0.23%. SHFE aluminum up 1.34%, SHFE tin up 1.25%, bonded copper up 0.54%.

* Commodity futures closed up collectively. Glass up 6.63%, soda ash up 3.06%, iron ore and LPG up over 2%, coking coal, TSR 20, wood pulp PVC and PTA up over 1%. Rapeseed oil and No.2 soybeans saw slight decrease.

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