

DZ20230920

Industrial Economy

*The insurance industry has conducted interbank exchanges on the reduction of fees for banking and insurance business channels recently, and some companies have temporarily closed their sales channels for the bank insurance business, which was learned from multiple channels.

*Ministry of Transport: Based on the pilot resumption of international cruise transportation at Shanghai and Shenzhen cruise ports, relevant commercial departments have decided to fully resume international cruise transportation in and out of domestic cruise ports within China from the date of this notice.

*BAIDU officially released the first “industry-level” medical model in China-the large model of spiritual medicine, which is also the first large medical model in China to achieve commercial landing.

Financials

*Ministry of Foreign Affairs: Representatives of more than 110 countries have confirmed their participation in the Third Belt and Road Forum, which will be held in Beijing in October this year. Activities during the forum include the opening ceremony, three high-level forums on connectivity, green development and digital economy, and six thematic forums on unhindered trade, think tank exchanges, clean silk road, sub-national cooperation and maritime cooperation.

*NAFMII issued a notice on optimizing the pilot work of overseas institutional bond pricing and distribution mechanism, providing convenience for domestic and foreign institutions to participate in Panda Bond investment and financing.

Co Focus

*The Meituan Logistics Drone Factory has been put into operation in Shenzhen, with an annual output of over 10k intelligent equipment, which will use highly automated and intelligent production methods to meet its growing needs for high-quality carrier tools.

Sept 19 Block Trade Info

*Discount

- Cofco Tech&Industry (301058 CH) saw 12 block trades worth 56.10mn at 12.20yuan per share, 8.61pct discount from last closing.

- Luoxin Pharma (002793 CH) saw 5 block trades worth 71.71mn at 5.32yuan per share, 5.34pct discount from last closing.

*Premium

- Goodix Tech (603160 CH) saw 1 block trades worth 67.58mn at 71.50yuan per share, 14.14pct premium from last closing.

- Tianyu Digital Tech (002354 CH) saw 2 block trades worth 134.40mn at 5.25yuan per share, 2.14pct premium from last closing.

*Flat

- Longi (601012 CH) saw 2 block trades worth 40.06mn at 25.95yuan per share, flat from last closing.

***Margin Trade (SZ Margin Trade balance not released)**

Total Margin Balance	1.5198 trillion	Total Short Selling Balance	89.6 billion
SH Margin Balance	0.8016 trillion	SH Short Selling Balance	57.4 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
601127	207mio	601006	9.1mio
603270	61.7mio	600155	4.6mio
600570	56.4mio	600157	4.6mio
600123	34.9mio	600010	3.9mio
600821	34.8mio	600864	2.8mio
SZ Margin Balance	0.7180 trillion	SZ Short Selling Balance	32.6 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
300750	165mio	002230	1.8mio
002415	83.6mio	000983	1.5mio
000536	77.5mio	002681	1.1mio
300760	76.2mio	000617	1.0mio
002142	67.4mio	000630	1.0mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	-0.507		Northbound Net Cash Flow	-1.916	
Southbound Net Cash Flow	+1.724		Southbound Net Cash Flow	+1.763	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600919	345	3.06	600519	334	0.15

601288	235	0.19	000858	225	0.36
002353	185	5.66	601012	202	1.01
002230	178	1.59	300760	163	0.48
300274	153	1.15	600188	155	0.99

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2310	79,737	-21,008	71,736	-1,829	85,469	-1,804
IF2312	24,555	-9,181	78,193	-917	111,023	-745
IF2403	4,835	-1,032	13,765	-169	18,698	111
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2310	47,234	-12,511	38,829	63	48,152	524
IH2312	17,313	-6,499	37,713	-1,054	57,512	-897
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2310	59,599	-19,080	85,227	-2,016	82,083	-2,532
IC2312	20,107	-6,861	97,259	-1,278	107,294	-600
IC2403	6,860	-1,111	52,454	299	61,273	330
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2310	57,636	-12,947	56,456	-321	59,829	-330
IM2312	21,004	-2,411	72,376	481	76,445	633
IM2403	8,312	-596	34,931	58	38,985	586

***Index Options**

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2310	80858	-23284	58120	2168	62825	2991
IO2312	6542	-1307	32843	821	37745	883
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2310	83280	583	29324	1776	33712	2394
MO2312	6466	-2311	20949	845	23737	728
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*

HO2310	29571	-16375	25749	931	26740	524
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***Treasury Futures**

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2312	65,152	-20,576	57,589	1,127	59,180	1,446
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2312	111,350	-6,982	95,830	-337	97,597	282
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2312	121,367	-37,821	161,818	2,210	152,672	1,760
T2403	4,629	-1,318	8,884	129	9,379	4
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2312	45,681	-5,474	29,990	661	30,471	1,450

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Soda Ash	SA401	1,929.0	+1.85%	317,856	900,775
LPG	PG2310	5,811.0	+1.75%	91,461	59,322
Rapeseed Meal	RM401	3,173.0	+1.63%	305,448	535,875
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
TSR 20	NR2311	10,855.0	-1.09%	15,864	72,598
Rapeseed Oil	OI401	8,730.0	-0.92%	214,758	305,347
No.2 Soybeans	B2310	4,845.0	-0.92%	18,403	16,054

*** Commodities (night session):**

* Global crude oil price closed up mostly. November NYMEX crude oil contract up 0.13% to closed at \$90.70/b, November Brent contract up 0.03% to closed at \$93.32/b. INE crude oil active contract down 0.46% to 697.4 yuan/b.

* Precious metals closed mixed. COMEX gold active contract down 0.04% and closed at \$1952.6/oz. SHFE gold active contract up 0.47% and closed at 470.50 yuan/gram.

* Metals closed down mostly, LME zinc down 2.08%, LME down 1.22%, LME copper down 0.6%, LME nickel up 0.62%. SHFE nickel up 1.20%, SHFE tin up 0.79%, SFHE zinc down 0.73%, SHFE aluminum down 0.57%.

* Commodity futures closed up mostly. Chemistry and energy products closed up collectively, soda ash up 1.85%, LPG up 1.75%, PVC up 1.59%. Black series closed up mostly, coking coal up 1.5%. Agricultural products closed mixed, rapeseed meal up 1.63%, No.2 soybeans down nearly 1%.

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