

DZ20240320

Financial

*General Office of the State Council issued the “Action plan for solidly promoting high-level opening-up to the outside world to attract and utilize foreign investment”, which fully cancel foreign investment access restrictions in the manufacturing sector.

Industrial Economy

*The State Council Premier Li Qiang recently made important instructions in spring agricultural production, disaster prevention, reduction and relief work, which emphasized to ensure stable production and supply of grains and important agricultural products.

*The Civil Aviation Administration held a meeting on the low-altitude economy of the general aviation work group, which emphasizing to build strategic emerging industries with low-altitude economy, and promoting high-quality development of low-altitude economy.

*Zhengzhou issued a notice on the development plan for electric vehicle charging infrastructure 2024-2035, which pointed out that as of the end of 2025, the city will build 10k public charging facilities.

*National Health Commission: Further improve the children’s medical and health service system, require that each province establish a high-level children’s specialized hospital or comprehensive hospital for pediatrics.

March 19 Block Trade Info

*Discount

- Wens (300498 CH) saw 1 block trades worth 55.38mn at 14.31yuan per share, 23.11pct discount from last closing.

*Flat

- Shanghai Construction (600170 CH) saw 1 block trades worth 222.58mn at 2.42yuan per share, flat from last closing.

*Margin Trade

Total Margin Balance	1.4938 trillion	Total Short Selling Balance	42.41billion
SH Margin Balance	0.7881 trillion	SH Short Selling Balance	26.80 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
603259	284mio	600010	5.27mio
600498	210mio	600157	1.35mio
601138	202mio	600022	0.83mio
600580	175mio	600884	0.74mio
601318	152mio	600985	0.58mio
SZ Margin Balance	0.7045 trillion	SZ Short Selling Balance	15.61billion

<i>Top Five Margin Trade Net Bought (in CNY)</i>		<i>Top Five Short Selling Net Sold (in shares)</i>	
300496	143mio	002607	1.71mio
000977	133mio	002624	1.03mio
300122	106mio	002340	0.90mio
000063	93.45mio	002414	0.82mio
300454	75.46mio	000629	0.63mio

***Connection Trade**

SH-HK Connection (bn cny/HK dollar)			SZ-HK Connection (bn cny/HK dollar)		
Northbound Net Cash Flow	-4.57		Northbound Net Cash Flow	-2.45	
Southbound Net Cash Flow	+3.32		Southbound Net Cash Flow	+3.60	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
000858	674	1.13	603259	762	4.83
300750	442	0.53	002594	476	0.75
000333	222	0.51	601919	248	1.48
000338	196	1.35	000001	212	1.04
600031	190	1.60	300496	201	6.92

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2404	70,479	-6,951	66,406	-1,984	74,195	-2,400
IF2406	29,207	-1,256	63,490	-125	85,924	-367
IF2409	11,813	-1,376	32,885	-125	47,176	129
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2404	45,615	-231	33,017	1,506	36,891	1,606
IH2406	23,498	179	30,683	-10	43,045	121
IH2409	10,013	1,893	14,879	428	22,730	971
CSI 500 Index Futures	Trading	Change*	Long	Change*	Short	Change*

	Volume		OI		OI	
IC2404	64,481	-890	72,304	444	66,395	407
IC2406	31,981	-5,457	87,607	-1,287	92,463	-1,330
IC2409	11,149	997	46,624	457	47,329	639
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2404	104,365	-5,592	72,171	207	77,314	-489
IM2406	61,299	-4,866	73,066	-2,979	82,936	-2,843
IM2409	25,939	4,068	51,735	1,038	53,530	974

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2404	69391	-32619	40961	1583	42950	1539
IO2406	3403	-1708	25459	-47	29300	2
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2404	134990	-12518	52470	2691	51358	3070
MO2406	9336	-1644	31017	385	32377	279
MO2409	6032	-2092	26493	-289	27102	-290
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2404	27645	-7573	18500	823	21251	616

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2406	58,832	5,148	51,395	-1,032	55,729	-2,259
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2406	90,832	-3,216	98,096	1,224	104,168	1,177
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2406	135,053	13,549	147,426	-1,122	149,849	7
T2409	13,061	2,545	13,260	846	13,161	832
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2406	77,775	18,673	45,338	1,312	45,751	1,482
TL2409	11,816	4,374	11,952	60	11,543	-153

*** Commodities (night session):**

* Global crude oil price closed up collectively. May NYMEX crude oil contract up 0.44% to closed at \$82.52/b, May Brent contract up 0.35% to closed at \$87.19/b. INE crude oil active contract up 1.17% to 638.4 yuan/b.

* Precious metals closed down mostly, COMEX gold active contract down 0.16% and closed at \$2160.9/oz. SHFE gold active contract up 0.06% and closed at 505.98 yuan/gram.

* Metals closed down mostly, LME tin down 5%, LME nickel down 2.75%, LME copper down 1.29%, SHFE tin down 2.71%, SHFE nickel down 2.35%, stainless steel down 1.09%.

* Commodity futures closed mixed, coking coal up 2.02%, iron ore up 1.54%, rapeseed meal up 1.42%. No.1 soybeans down 0.82%, white sugar down 0.73%.

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