

DZ20240417

#### Industrial Economy

\*The State Administration for Financial Regulation and other three departments jointly issued the “Notice on Deepening Financial Services in Manufacturing Industry to Help Promote New Industrialization”, which proposes that banks and insurance institutions should help cultivate and strengthen strategic emerging industries, such as information technology, AI, Internet of things, Internet of vehicles, biotechnology, new materials, high-end equipment and aerospace.

\*MIIT released the “Table of Contents for New Energy Automobile Models to Reduce Vehicle Purchase Tax”, with XiaomiSU7、BYD Caguar, Wisdom S7 included.

\*Suzhou City launched a trade-in policy for automobiles and home appliances, with a total subsidy of cny 120mio.

#### International Relationship

\*Premier Li Qiang held talks with the German Prime Minister Scholz, who emphasized to achieve mutual benefit and win-win results in cooperation, promote Sino-German relations to continuously reach new levels and achieve new results.

#### Apr 16 Block Trade Info

\*Flat

- Fen Wine (600809 CH) saw 38 block trades worth 479.51mn at 247.81yuan per share, flat from last closing.

- Moutai (600519 CH) saw 2 block trades worth 1.5bn at 1670.00yuan per share, flat from last closing.

- CATL (300750 CH) saw 37 block trades worth 314.57mn at 197.15yuan per share, flat from last closing.

- Wuliangye (000858 CH) saw 37 block trades worth 305.99mn at 144.97yuan per share, flat from last closing.

#### \*Margin Trade

<i>Total Margin Balance</i>	1.4859 trillion	<i>Total Short Selling Balance</i>	39.1 billion
<i>SH Margin Balance</i>	0.7862 trillion	<i>SH Short Selling Balance</i>	24.9 billion
<i>Top Five Margin Trade Net Bought (in CNY)</i>		<i>Top Five Short Selling Net Sold (in shares)</i>	
601766	84.5mio	600968	2.3mio
601179	75.6mio	603077	0.9mio
601127	74.1mio	601162	0.7mio
601857	73.3mio	601006	0.6mio

600027	55.9mio	601077	0.6mio
<b>SZ Margin Balance</b>	0.6984 trillion	<b>SZ Short Selling Balance</b>	14.1 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
300394	117mio	002145	6.8mio
000408	76.7mio	002505	6.4mio
300760	75.1mio	002244	5.9mio
000725	66.1mio	002673	5.0mio
002812	61.7mio	002456	4.4mio

**\*Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	-1.360		Northbound Net Cash Flow	-1.432	
Southbound Net Cash Flow	+5.624		Southbound Net Cash Flow	+4.253	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600519	248	0.12	300760	416	1.24
000625	229	1.29	002594	377	0.61
002028	160	3.09	600066	243	4.48
600031	141	1.05	300394	228	3.49
002625	139	3.40	601857	200	0.10

**\*Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2404	90,886	-10,938	40,456	-11,222	43,633	-12,160
IF2405	31,291	5,676	23,377	4,254	26,083	4,875
IF2406	44,027	-7,788	64,557	-1,485	86,939	-2,089
IF2409	16,250	-1,864	35,454	-37	52,076	-29
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*

IH2404	56,823	-1,024	26,769	-3,551	27,862	-4,238
IH2405	16,984	3,950	12,949	2,191	14,292	2,389
IH2406	29,971	401	28,839	-1,053	40,108	-1,048
IH2409	12,244	203	16,073	-845	24,379	-541
<b>CSI 500 Index Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
IC2404	96,369	5,441	48,628	-6,050	44,976	-5,718
IC2405	31,972	8,937	29,629	6,434	27,764	6,149
IC2406	54,215	5,040	92,949	-252	95,396	661
IC2409	20,438	2,807	54,053	938	54,563	833
<b>CSI 1000 Index Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
IM2404	154,782	7,458	53,724	-6,340	55,137	-7,607
IM2405	48,791	13,431	35,218	8,916	36,285	9,185
IM2406	105,678	7,637	81,063	-3,508	91,780	-1,038
IM2409	43,860	4,494	59,302	-2,080	62,711	-1,028

#### \*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2404	169111	-23152	39958	-1548	46343	-1660
IO2405	33944	33944	20897	20897	23293	23293
IO2406	6813	-5284	28829	362	34397	432
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2404	413797	32466	67353	-1315	68956	-1628
MO2405	82459	3053	31353	5638	35188	5017
MO2406	20328	1265	33647	797	37506	781
MO2409	10009	955	28062	736	29290	794
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2404	78009	-1479	19547	-155	23086	-765

#### \*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2406	61,844	-7,443	60,252	588	64,662	-420
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2406	103,506	-9,038	119,653	233	126,744	-112
TF2409	6,262	-876	9,387	323	9,973	372

10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2406	95,686	-44,601	165,480	-378	169,792	402
T2409	10,536	-4,971	16,084	390	15,583	385
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2406	58,115	-4,319	50,346	44	50,216	244
TL2409	6,407	-2,221	14,051	-13	13,294	54

**\*Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Gold	AU2406	570.6	+1.3%	374,439	179,724
Low Sulfur Fuel Oil	LU2407	4,707.0	+1.16%	57,641	131,444
LPG	PG2405	4,744.0	+0.62%	35,182	38,553
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Rapeseed Meal	RM409	2,727.0	-2.88%	828,112	700,314
Soybean Meal	M2409	3,317.0	-1.78%	1,084,022	1,984,471
No.2 Soybeans	B2405	3,740.0	-1.45%	94,650	54,760

**\* Commodities (night session):**

\* Global crude oil price closed down mostly. May NYMEX crude oil contract down 0.12% to closed at \$85.31/b, June Brent contract down 0.16% to closed at \$89.96/b. INE crude oil active contract up 0.47% to 664.5 yuan/b.

\* Precious metals closed mixed, COMEX gold active contract up 0.69% and closed at \$2399.5/oz. SHFE gold active contract up 1.30% and closed at 570.60 yuan/gram.

\* Metals closed down mostly, LME lead down 1.72%, LME tin down 1.33%, LME copper down 1.06%. SHFE nickel down 1.01%, SHFE tin down 0.94%, bonded copper down 0.71%.

\* Commodity futures closed down mostly, chemistry and energy closed down collectively, MEG down 1.1%, soda ash down nearly 1%, low sulfur fuel oil up 1.16% on the contrast. Black series closed up mostly. Agricultural products closed down collectively, rapeseed meal down 2.88%, soybean meal down 1.78%, No.2 soybeans down 1.45%, cotton down 1.25%.

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