

DZ20240904

Financial

*State Administration for Market Regulation announced the “Key Measures for Market Regulatory Department to Optimize the Business Environment”, which aims to stabilize market expectations and stimulate the vitality of business entities.

Industrial Economy

*Chinese Vice Premier Zhang Guoqing recently visited Chongqing and investigated the development of high-tech industries, lead industrial innovation with scientific and technological innovation to accelerate the development and expansion of high-tech industries.

*Standardization Administration issued notice on the formulation plan of mandatory national standards for bulk transportation of edible vegetable oil.

Co Focus

*GUOLIAN SEC (601456 CH) announced that the co plans to issue A-share shares for purchase Minsheng Securities Co.,Ltd. 99.26% shares and raise matching funds has been approved.

International Relationship

*Chairman Xi Jinping held talks with Xenub, the president of Nigeria who conducted a state visit, and the Sino-Nisak relations were promoted to a comprehensive strategic partnership.

Sept 3 Block Trade Info

*Discount

- Changzhou Fusion New Material (688503 CH) saw 15 block trades worth 41.12mn at 25.79yuan per share, 10.88pct discount from last closing.
- Roborock Tech (688169 CH) saw 30 block trades worth 144.73mn at 211.60yuan per share, 8.00pct discount from last closing.
- Sanli Pharma (603439 CH) saw 5 block trades worth 84.84mn at 10.41yuan per share, 12.81pct discount from last closing.
- BJ-SH High Speed Railway (601816 CH) saw 1 block trades worth 3.21bn at 5.34yuan per share, 0.93pct discount from last closing.
- Poly (600048 CH) saw 6 block trades worth 183.54mn at 7.81yuan per share, 1.01pct discount from last closing.

*Flat

- Zijin Mining (601899 CH) saw 1 block trades worth 142.45mn at 15.49yuan per share, flat from last closing.
- China Yangtze Power (600900 CH) saw 2 block trades worth 225.91mn at 29.11yuan per share, flat from last closing.

***Margin Trade**

Total Margin Balance	1.3824 trillion	Total Short Selling Balance	11.2 billion
SH Margin Balance	0.7284 trillion	SH Short Selling Balance	7.6 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
601985	306mio	601880	0.3mio
601006	138mio	601868	0.3mio
600418	91.7mio	601016	0.3mio
688256	85.4mio	601860	0.2mio
601166	75.0mio	600837	0.2mio
SZ Margin Balance	0.6530 trillion	SZ Short Selling Balance	3.6 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
301236	82.2mio	003816	0.8mio
003816	61.1mio	000725	0.7mio
000062	51.9mio	002936	0.3mio
002463	46.1mio	002506	0.3mio
300337	39.5mio	000709	0.3mio

***Connection Trade**

SH-HK Connection (bn cny/hkd)		SZ-HK Connection (bn cny/hkd)	
Northbound Turnover	48.25	Northbound Turnover	45.01
Southbound Net Cash Flow	+1.502	Southbound Net Cash Flow	+1.117
Top 5 Northbound Turnover/Shanghai		Top 5 Northbound Turnover/Shenzhen	
Name	Market Value (mio cny)	Name	Market Value (mio cny)
600519	786	300750	1178
601288	770	002594	780
601398	696	000858	754
601985	572	000333	594
601318	532	002475	540

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading	Change*	Long	Change*	Short	Change*

	Volume		OI		OI	
IF2409	82,840	-4,099	85,785	21	105,337	-145
IF2412	24,606	-3,034	53,224	1,930	66,401	1,925
IF2503	6,424	-764	16,508	348	20,117	563
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2409	42,462	-3,556	43,688	866	53,048	624
IH2412	11,630	-1,665	16,572	563	24,109	671
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2409	77,701	1,685	90,895	491	92,274	-249
IC2410	7,298	-1,656	9,129	286	8,573	310
IC2412	25,676	863	69,147	126	66,448	511
IC2503	11,800	361	29,664	1,662	28,880	1,386
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2409	135,868	8,624	95,861	-1,303	106,303	-1,801
IM2410	10,446	-1,404	12,400	922	13,338	930
IM2412	49,701	3,323	64,717	3,038	72,813	2,856
IM2503	19,834	661	34,098	730	34,147	771

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2409	75527	-30916	77483	699	93693	1779
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2409	178263	-13069	100456	1571	113661	1950
MO2410	16555	-8751	15635	686	17748	900
MO2412	4434	-131	26052	192	27771	323
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2409	36381	179	30782	1511	35054	1471

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2412	68,271	-3,017	45,354	4,768	51,837	4,520
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*

TF2412	90,802	-20,013	96,157	2,349	102,036	1,774
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2412	89,751	3,956	163,934	405	161,624	1,009
T2503	6,748	1,448	10,820	663	11,173	462
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2412	53,595	-7,112	58,875	-896	62,914	-375

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Rapeseed Meal	RM501	2,429.0	+5.33%	1,775,906	966,451
Rapeseed Oil	OI501	8,851.0	+2.25%	419,229	297,779
Cotton	CF501	13,915.0	+1.46%	186,643	511,075
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Crude Oil	SC2410	526.5	-3.82%	100,123	24,943
Fuel Oil	FU2411	2,804.0	-3.31%	397,088	221,422
Coking Coal	JM2501	1,288.5	-2.79%	82,770	177,144

*** Commodities (night session):**

* Global crude oil price closed down collectively. October NYMEX crude oil contract down 5.16% to closed at \$70.22/b, November Brent contract down 4.93% to closed at \$73.70/b. INE crude oil active contract down 3.82% to 526.5 yuan/b.

* Precious metals closed mixed, COMEX gold active contract down 0.27% and closed at \$2524.8/oz. SHFE gold active contract down 0.22% to closed at 570.54 yuan/gram.

* Metals closed down mostly, LME copper down 2.12%, LME tin down 1.54%, LME nickel down 0.87%. LME zinc up 0.3%. Bonded copper down 1.83%, SHFE copper down 1.74%, SHFE nickel down 1.72%, SHFE tin down 1.41%.

* Commodity futures closed down mostly, chemistry and energy products closed down collectively, fuel oil down 3.31%, LOPG down 2.09%, EB down 1.35%. Black series closed down collectively, coking coal down 2.79%, coke down 2.07%, steel rebar down 1.85%. Agricultural products closed up mostly, rapeseed meal up 5.33%, rapeseed oil up 2.25%, cotton up 1.46%, cotton yarn up 1.19%.

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