

DZ20250618

Sector News

-People's Daily commentary: cracking down on unlawful dining does not mean all hospitality is forbidden.

Financial

-HKEX CEO Bonnie Chan stated that HK can 'absolutely handle' the return of US-listed Chinese companies for secondary listings and it is emphasized that challenges can be overcome.

Co Focus

-JD wishes to apply for stable coin licenses in all major currency countries, said by Richard Liu, chairman of the co.

June 17 Block Trade Info

\*Discount

-Farsoon Tech (688433 CH) saw 3 block trades worth 99.00mn at 30.88yuan per share, 13.33pct discount from last closing.

\*Flat

-Minsheng Banking (600016 CH) saw 1 block trade worth 250.00mn at 4.72yuan per share, flat from last closing.

-Yunnan Aluminium (000807 CH) saw 1 block trade worth 60.37mn at 15.48yuan per share, flat from last closing.

**\*Margin Trade**

<b>Total Margin Balance</b>	1.8153 trillion	<b>Total Short Selling Balance</b>	12.0 billion
<b>SH Margin Balance</b>	0.9200 trillion	<b>SH Short Selling Balance</b>	8.5 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
601318	316mio	600028	0.7mio
600276	196mio	601868	0.5mio
688256	139mio	601766	0.4mio
601601	120mio	600010	0.3mio
688041	92.0mio	601988	0.2mio
<b>SZ Margin Balance</b>	0.8899 trillion	<b>SZ Short Selling Balance</b>	3.5 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
300502	153mio	000425	0.2mio
002537	138mio	002475	0.1mio
300251	118mio	002966	0.1mio
300442	86.4mio	300123	0.1mio
300476	86.1mio	000768	0.1mio

**\*Connection Trade**

SH-HK Connection (bn cny/hkd)		SZ-HK Connection (bn cny/hkd)	
Northbound Turnover	64.79	Northbound Turnover	72.14
Southbound Net Cash Flow	3.58	Southbound Net Cash Flow	2.72
Top 5 Northbound Turnover/Shanghai		Top 5 Northbound Turnover/Shenzhen	
Name	Market Value (mio cny)	Name	Market Value (mio cny)
600519	1741	002475	1044
601318	1053	300502	1021
600276	964	300750	939
600036	877	000333	921
688256	678	300251	905

**\*Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2506	84,216	-4,610	53,234	-7,207	57,655	-9,004
IF2507	19,218	-1,331	28,123	3,122	31,290	4,009
IF2509	39,263	-2,771	71,721	5,246	83,471	5,994
IF2512	8,787	-597	23,023	1,062	25,846	1,163
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2506	45,036	-241	24,040	-6,233	26,859	-6,286
IH2509	23,833	5,051	23,136	4,229	30,682	4,352
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2506	72,020	-1,243	46,675	-6,078	47,624	-5,598
IC2507	27,588	8,165	31,745	5,915	33,439	5,014
IC2509	29,051	-2,169	59,160	1,877	63,527	2,300
IC2512	10,320	-2,098	35,639	369	37,984	695

CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2506	142,035	1,818	80,272	-6,950	83,395	-8,800
IM2507	38,159	5,425	37,038	6,669	41,438	7,590
IM2509	69,796	4,843	73,091	6,116	88,722	6,023
IM2512	19,160	-1,462	43,832	1,319	50,933	1,733

**\*Index Options**

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2506	67791	3658	69542	-2241	79424	-837
IO2507	24583	7443	25891	3939	26968	4025
IO2509	3281	1162	28241	391	31773	484
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2506	227697	42397	88799	-5495	108812	-6169
MO2507	50211	13869	32945	4164	36499	4617
MO2509	7493	702	28195	765	32658	352
MO2512	2589	491	18823	123	21166	249
MO2603	2176	652	18878	103	20688	261
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2506	28046	-5172	30246	-493	32417	-925

**\*Treasury Futures**

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2509	75,027	33,008	90,289	1,831	107,455	2,344
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2509	125,319	44,010	124,988	5,763	141,761	4,459
TF2512	7,061	2,586	21,617	750	23,279	889
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2509	114,248	31,719	171,427	9,239	180,660	9,545
T2512	10,510	3,099	23,185	1,148	25,202	1,174

30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2509	113,535	29,854	86,854	2,031	93,330	3,523
TL2512	8,962	2,504	16,768	240	19,601	476

**\*Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Crude Oil	SC2508	552.5	+6.13%	209,423	38,747
Para-Xylene	#N/A	6,966.0	+3.51%	208,794	140,173
PTA	TA509	4,904.0	+3.24%	794,610	1,242,924
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Nickel	NI2507	118,150.0	-0.7%	39,407	85,394
Tin	SN2507	263,030.0	-0.47%	36,391	21,638
Coking Coal	JM2509	791.5	-0.44%	360,953	559,341

**\* Commodities (night session):**

\* Global crude oil price closed up. NYMEX crude oil active contract up about 4.97% to closed at \$73.74/b, Brent oil active contract up about 4.96% to closed at \$76.86/b. INE crude oil active contract up about 6.13% to 552.5 yuan/b.

\* Precious metals closed mixed, COMEX gold active contract down 0.32% and closed at \$3406.50/oz. SHFE gold active contract down 1.37% and closed at 785.78 yuan/gram.

\* Metals closed down mostly, LME aluminum up 1.25%, LME copper down 0.34%, LME zinc down 0.81%, LME nickel down 0.89%, LME tin down 1.13%, LME lead down 1.57%, aluminum oxide up 1.47%, SHFE aluminum up 0.88%, SHFE zinc up 0.16%, SHFE copper up 0.04%, SHFE lead down 0.32%, stainless steel down 0.36%, SHFE tin down 0.47%, SHFE nickel down 0.70%.

\* Commodity futures closed up, PTA up 3.24%, Polyester Staple Fiber up 2.84%, LPG up 2.78%, fuel oil up 2.71%, Methanol up 2.5%, Low Sulfur Fuel Oil up 2.26%, Rapeseed Oil up 1.12%.

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