

DZ20220302

*Key points

Property

*Zhengzhou city issued 19 measures on property industry which mentioned to increase issuance of mortgage loans with rate adjust down and first home policy to be applied on second home purchase if the previous loans were fully paid.

*Banks in Shanghai lower mortgage rate for first time and second time home buyers by 5 bps following Jan LPR cut and approval period has been shortened as well.

Industries

*National Health Commission and 14 other departments issued plan on healthy aging during the 14th FY which pointed out to support set-up of medical sanitary institutions by elderly care homes in large scale with a batch of affordable, quality-secured chain institutions to be built up.

*A member of the CPPCC National Committee raised proposal to cut inflated price of liquor through taxation tools with traffic lights set for capital and price limit standard formulated based on market supply and demand.

*Vice head of China Steel Association said to strongly against price speculation of iron ore with supervision on capital market and participants to be enhanced. "Cornerstone project" will be promoted to guarantee capacity of steel industry.

*Block Trade Info

*Discount

- China Gold (600916 CH) saw 1 block trade worth 37mn at 13.36 yuan per share, 4.98pct discount from last closing.

- Gigadevice Semiconductor (603986 CH) saw 7 block trades worth 151mn at 147.01yuan per share, 4pct discount from last closing.

- iRay Tech (688301 CH) saw 8 block trades worth 49mn at 410.85yuan per share, 1.00 discount from last closing.

- Wingtech Tech (600745 CH) saw 1 block trade worth 280mn at 116yuan per share, 1.89pct discount from last closing.

- Trina Solar (688599 CH) saw 6 block trades worth 71mn at 70.97yuan per share, 5.85pct discount from last closing.

- Pylon Tech(688063 CH) saw 6 block trades worth 146mn at 143.58yuan per share, 2.34pct discount from last closing.

- Jiuhuashan Tourism (603199 CH) saw 9 block trades worth 43mn at 21.38yuan per share, 14.21pct discount from last closing.

*Flat

- Kweichow Moutai (600519 CH) saw 1 block trade worth 13mn at 1858.48yuan per share, 0.00pct discount from last closing.

***Margin Trade**

Total Margin Balance	1.6326 trillion	Total Short Selling Balance	97.1 billion
SH Margin Balance	0.8583 trillion	SH Short Selling Balance	63.1 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
600522	301mio	601162	28.27mio
600519	266mio	601988	6.06mio
688303	171mio	688425	4mio
600521	167mio	601288	3.38mio
601615	164mio	601328	3.23mio
SZ Margin Balance	0.7717 trillion	SZ Short Selling Balance	34.1 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
002594	217mio	002064	7.22mio
002460	122mio	002610	1.88mio
300750	120mio	002500	1.23mio
002352	118mio	002185	1.04mio
000768	113mio	002100	1.03mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+2.8		Northbound Net Cash Flow	+0.47	
Southbound Net Cash Flow	+2.2		Southbound Net Cash Flow	-0.03	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600519	1298	0.58	300059	768	3.34
601012	719	1.71	002709	316	3.2
002460	435	3.34	601838	262	5.04
600036	319	0.31	002594	255	0.89
601899	317	1.38	603993	255	2.4

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2203	90,514	813	76,551	-3,560	93,061	-2,777
IF2206	19,377	1,101	38,432	-484	47,858	-644
IF2209	4,324	-416	12,963	345	16,362	-11

SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2203	54,186	10,319	41,772	-1,349	47,548	-2,005
IH2206	11,105	2,570	15,767	407	21,993	698
IH2209	4,056	1,059	8,314	207	11,758	352
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2203	75,108	-4,157	90,748	-4,468	97,736	-4,388
IC2204	5,960	-981	8,536	620	8,883	707
IC2206	17,788	-2,731	73,411	-418	85,843	-525
IC2209	9,504	-465	48,533	630	51,927	714

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2203	127583	-457	77499	-341	82581	-435

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2203	428	225	2,312	-424	2,312	-424
TS2206	29,507	8,105	27,969	1,938	29,548	2,179
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2203	230	-2,097	2,774	0	2,774	0
TF2206	62,865	12,922	76,069	-220	75,382	-130
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2203	384	-756	2,264	-57	2,264	-57
T2206	121,609	34,553	127,957	2,623	134,176	4,476

*Night Session Commodities Market (As of 02:30 am)

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
RBD Palm Olein	p2205	12,488.0	+6.9%	522,911	451,439
Crude Oil	sc2204	653.2	+6.25%	226,098	42,738
Bitumen	bu2206	3,662.0	+5.84%	283,208	475,463
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests

Stainless Steel	ss2204	17,615.0	-0.34%	41,854	54,747
Bleached Softwood Kraft Pulp	sp2205	6,706.0	0.3%	82,533	215,009
Tin	sn2205	341,160.0	0.41%	33,502	37,750

Commodities (night session):

* Market worries that intensifying sanction imposed on Russia may lead to supply interruption, global crude oil rose collectively. April NYMEX crude oil contract up 11.09% to closed at \$106.34/b, the highest since June, 2014, May Brent contract up 9.47% to closed at \$107.25/b. INE crude oil active contract up 6.25% to closed at 653.2 yuan/b.

* COMEX gold active contract closed at \$1947.6/oz (up 2.47%), SHFE gold active contract closed at 394.96 yuan/gram (up 1.59%).

* Metals mostly closed up. LME aluminum up 3.49%, copper up 1.99%. SHFE aluminum up 1.28%, copper up 1.06%, bonded copper up 1.25%.

* Commodity futures mostly closed up, Energy & chemistry futures performed strong, bitumen soared 5.84%, fuel oil rose 3.87%. Black series rose collectively, thermal coal rose 4.15%, coking coal up 3.78%. Agriculture futures mostly closed up, RBD palm olein rose sharply by 6.9%. soybean oil up 4.91%.

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