

DZ20220527

*Key points

Property

*The Shanghai Stock Exchange is planning a meeting on Friday for a handful of Chinese developers include Country Garden Holdings Co., Longfor Group Holdings Ltd., Midea Real Estate Holding Ltd., Cifi Holdings Group Co. and Seazen Holdings Co., seeking to issue yuan-denominated bonds, people familiar with the matter said, Bloomberg reported.

*Shanghai will resume the first batch of residential land transfers on June 1.

Policy

*The State Council issued opinions to promote foreign trade with financial and credit supports to further enhance on medium-small foreign trade firms and scale of credit insurance to be increased.

*MoC, PBoC and Ministry of Foreign Exchange issued notice to support foreign trade firms to improve currency risk management and cross-border settlement of RMB is encouraged.

*Shandong government issued notice to stabilize employment which said to provide 60% hiring positions to college graduates by state-owned enterprises and subsidies will be given to medium-small firms who hired college graduates by end 2022.

*The expense of regular nucleic acid test shall be borne by local governments, said by National Medical Insurance Bureau.

Co Focus

*Longi (601012 CH clarified news reported its entry into silicon material section after subsidiary named as Longi silicon material set up that currently co is not involved in the section and the material hear refers to silicon wafer.

*Block Trade Info

*Discount

- Zhejiang Construction (002761 CH) saw 1 block trade worth 200mn at 33.41yuan per share, 1.74 discount from last closing.

- Joynn Laboratories (603127 CH) saw 4 block trades worth 31mn at 95.8yuan per share, 6.00 discount from last closing.

- Yonghui Superstores (601933 CH) saw 38 block trades worth 733mn at 4.07yuan per share, 9.76 discount from last closing.

- Salt lake (000792 CH) saw 8 block trades worth 143mn at 31.5 yuan per share, 0.83 discount from last closing.

- Sokan New Materials (688157 CH) saw 1 block trade worth 95mn at 65yuan per share, 17.23 discount from last closing.

- BOE Tech (000725 CH) saw 2 block trades worth 32mn at 3.88yuan per share, 1.27 discount from last closing.

- Xgimi Tech (688696 CH) saw 6 block trades worth 49mn at 268yuan per share, 9.76 discount from last closing.

***Margin Trade**

Total Margin Balance	1.4487 trillion	Total Short Selling Balance	78.8 billion
SH Margin Balance	0.7769 trillion	SH Short Selling Balance	52.8 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
601225	152mio	600166	16mio
600372	137mio	600959	8.54mio
600256	111mio	601099	3.6mio
600036	98mio	600900	2mio
600519	90mio	601699	1.91mio
SZ Margin Balance	0.6719 trillion	SZ Short Selling Balance	26 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
002176	143mio	300595	3.29mio
000792	132mio	000725	2.34mio
002013	116mio	002600	1.76mio
002460	96.3mio	300059	1.76mio
300750	88mio	000002	1.49mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	-0.086		Northbound Net Cash Flow	-1.5	
Southbound Net Cash Flow	+1.3		Southbound Net Cash Flow	+1.7	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600031	247	1.79	000858	407	0.67
002352	214	0.91	600519	297	0.13
600745	197	3.13	000001	237	0.85
600036	179	0.22	300750	229	0.28
000063	173	1.98	002460	205	2.01

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2206	136,898	42,298	98,591	7,275	106,759	5,607
IF2209	25,472	7,106	44,186	1,878	53,227	2,325
IF2212	5,879	2,326	11,259	398	11,667	554
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2206	61,843	11,236	46,628	3,499	52,125	2,086
IH2209	16,302	5,036	21,328	718	30,295	904
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2206	137,112	22,674	132,964	5,762	142,272	4,257
IC2209	34,557	4,650	89,553	586	95,798	463
IC2212	15,223	2,723	38,437	2,087	37,213	1,822

***Index Options**

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2206	149778	61875	73319	1385	79884	705

***Treasury Futures**

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2206	2,959	1,842	13,129	-806	13,162	-768
TS2209	42,085	14,497	34,771	2,304	37,979	1,955
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2206	3,452	-1,412	26,134	-500	26,206	-631
TF2209	57,827	10,763	77,209	233	89,599	2,940
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2206	13,296	2,447	38,417	-1,846	37,334	-969
T2209	106,482	16,353	116,970	809	122,946	1,894

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Coking Coal	jm2209	2,568.0	+4.77%	35,649	43,981
Low Sulfur Fuel Oil	lu2208	6,022.0	+4.11%	50,481	46,791
Coke	j2209	3,340.5	+3.66%	16,475	29,683
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Tin	sn2206	258,500.0	-1.25%	30,548	20,041
Cotton Yarn	cy209	26,600.0	-0.65%	730	2,540
Stainless Steel	ss2206	18,545.0	-0.4%	19,878	20,658

Commodities (night session):

* Global crude oil price rose collectively. July NYMEX crude oil contract up 3.56% to closed at \$114.26/b, July Brent contract up 3.01% to closed at \$114.46/b. INE crude oil active contract up 3.63% to 734.1 yuan/b.

* COMEX gold active contract rose 0.12% to closed at \$1848.5/oz, SHFE gold active contract closed at 401.12 yuan/gram (up 0.5%).

* Metals mostly performed mixed. LME aluminum down 0.28%, copper up 0.14%. SHFE aluminum up 0.78%, copper up 0.69%.

* Commodity futures mostly rose, Energy & chemistry futures saw strong performance, LPG up 3.32%, bitumen up 3.21%. Black series all closed up, coking coal up 4.77%, coke up 3.66%, iron ore up 2.6%. Agriculture futures mostly went up as well, RBD palm olein up 2.7%, soybean meal up 2.35%.

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