

DZ20220720

*Key points

Industrial Economy

*State Energy Administration issued 1H national power industrial statistics and saw capacity of power installment by around 2.44bn kWh, up 8.1% y/y with wind power capacity contributes 340mio kWh, up 17.2% y/y and solar power capacity by 340mio kWh, up 25.8% y/y.

*Ministry of Transportation pointed out to accelerate construction of charging facilities along the highways to improve infrastructure services and to solve charging difficulties of NEV.

*Rectification of cash management products issued by banks been accelerated with rules changed, including change of subscription/redemption from T+0 to T+1 and quick redemption quota been adjusted down from cny 50k to 10k.

Co Focus

*Zhongtong Bus (000957 CH) saw the most gains by 544% since mid May and its trading been under monitoring by Shenzhen stock exchange, the latter requires securities companies to enhance management of trading behaviors of clients in active participation of speculation and to guide rational trading.

*CATL has received cny 5mio from SVOLT for settlement of inappropriate competition and both parties have reached consensus in promoting healthy development of new energy industry.

News

*The 19th Asian Games to be held in Hangzhou during Sept 23rd to Oct 8th 2023, as announced by OCA.

July 19th Block Trade

*Block Trade Info

*Discount

- Zuojiang Tech (300799 CH) saw 2 block trades worth 30mn at 60yuan per share, 7.83 discount from last closing.

- Zijin Bank (601860 CH) saw 13 block trades worth 67mn at 2.78 yuan per share, 9.04 discount from last closing.

- Zijin Mining (601899 CH) saw 62 block trades worth 891mn at 10.05 yuan per share, 0.88 discount from last closing.

- Jiangsu Eazytec Co (688258 CH) saw 6 block trades worth 67mn at 37.61yuan per share, 4.5 discount from last closing.

Premium

- Palm Eco-Town (002431 CH) saw 6 block trades worth 86mn at 4.02yuan per share, 0.36 premium from last closing.

- Unigroup Guoxin Microelectronics (002049 CH) saw 7 block trades worth 35mn at 188.12 yuan per share, 0.08 premium from last closing.

- Tibet Mineral (000762 CH) saw 13 block trades worth 143mn at 48.09 yuan per share, 0.09 premium from last closing.
- Chongqing Brewery (600132 CH) saw 7 block trades worth 91mn at 120.7yuan per share, 1.06 discount from last closing.

***Margin Trade**

Total Margin Balance	1.5293 trillion	Total Short Selling Balance	98.2 billion
SH Margin Balance	0.8184 trillion	SH Short Selling Balance	62.7 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
688005	221mio	600010	11.1mio
600872	207mio	601988	3.98mio
600096	117mio	600919	2.34mio
600438	100mio	600900	2.14mio
600089	93.7mio	600369	2.03mio
SZ Margin Balance	0.7109 trillion	SZ Short Selling Balance	35.5 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
688005	221mio	600010	11.09mio
600872	207mio	601988	3.98mio
600096	117mio	600919	2.34mio
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600089	93.7mio	600369	2.03mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	-5.8		Northbound Net Cash Flow	-4.1	
Southbound Net Cash Flow	+1.0		Southbound Net Cash Flow	-0.1	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
002812	174	1.02	300750	561	0.5
000725	141	1.00	002594	391	1.00
300759	134	1.64	300724	385	12.23
603799	133	0.93	600276	327	1.35
002352	131	0.52	600522	221	2.46

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2208	104,108	-11,056	52,438	1,134	53,481	431
IF2209	36,830	-11,249	61,898	10	71,609	-764
IF2212	9,510	-1,307	21,678	65	24,322	217
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2208	54,312	-498	27,363	1,506	29,990	1,614
IH2209	19,615	-4,615	25,355	-419	34,240	-702
IH2212	6,075	-550	12,158	299	13,574	544
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2208	90,553	-12,476	71,379	-2,712	74,136	-1,753
IC2209	45,499	-3,670	108,078	-176	112,827	465
IC2212	16,922	-551	76,633	-399	75,264	-787

***Index Options**

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2208	120774	-27020	55912	4524	55958	3899
IO2209	17022	-7375	34025	1370	38053	873

***Treasury Futures**

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2209	35,181	-4,284	42,241	82	47,063	423
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2209	54,429	-859	86,073	1,208	89,933	1,082
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2209	90,831	-2,287	136,151	1,390	142,126	-625
T2212	5,245	455	18,806	402	19,637	547

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Nickel	NI2208	158,850.0	+1.16%	68,619	71,915
RBD Palm Olein	P2209	8,130.0	+1.02%	562,256	335,443
PVC	V2209	6,427.0	+0.86%	621,737	556,579
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Coking Coal	JM2209	1,977.5	-3.98%	40,819	48,911
Glass	FG209	1,475.0	-3.66%	431,645	866,519
Cotton	CF209	14,265.0	-3.48%	305,441	283,144

Commodities (night session):

* Global crude oil price closed up collectively. August NYMEX crude oil contract up 1% to closed at \$100.41/b, September Brent contract up 0.94% to closed at \$107.27/b. INE crude oil active contract up 0.26% to 668.2 yuan/b. Supply concern and weak performance of USD drove oil prices up.

* Precious metals closed mixed. COMEX gold active contract down 0.03% to closed at \$1709.7/oz, SHFE gold active contract up 0.01% to closed at 374.34 yuan/gram.

* Metals closed down collectively. LME copper down 1.73%, LME aluminum down 1.71%, LME zinc down 1.63%, LME tin down 1.13%. SHFE tin down 2.98%, SHFE aluminum down 1.44%, SHFE copper down 0.76%, SHFE nickel up 1.16% on the contrast.

* Commodity futures closed down mostly, energy & chemistry futures showed a weak performance, glass down 3.66%, soda ash down 2.58%, bitumen down 1.43%, EB down 1.36%, PVC up 0.86% on the contrast. Black series down mostly, coking coal down 3.98%, coke down 2.46%, iron ore down 0.82%, steel rebar up 0.16% on the contrast. Agriculture futures closed down collectively, cotton down 3.48%, rapeseeds meal down 3.07%, soybean meal down 2.76%, cotton yarn down 2.74%, No.2 soybeans down 1.91%.

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