

DZ20220907

Industrial Economy

*President Xi Jinping emphasized on the 27th meeting of Central Overall Deepen Reform Committee that mechanism for key tech breakthrough shall be optimized and energy saving in key fields enhanced with carbon reduction promoted in production fields. Market entry of group lands for commercial construction in rural regions shall share equivalent rights and price with state-owned lands for construction.

*MIIT held press conference introducing development of equipment manufacturing in 10 years which emphasized to take advantage of new generation info tech to develop smart farm machines in coordination with smart agriculture and cloud farm, aiming to realize 75% of mechanization in agriculture fields by 2025.

*MIIT is seeking for public opinions on construction guidance of smart manufacturing standard system in nonferrous industry which suggests formulating the system by 2025 with over 40 standards developed to cover subsections of smart plants and satisfy needs of digital production.

*Vice head of COSCO Shipping suggested marginal change of supply-demand in shipping market as reason behind declining shipment price. Transport capacity was gradually eased after blocks in main ports eased while demand slid down under inflation and high energy price.

Co Focus

*EVE Energy (300014 CH) announced official launch of 4th automation line for one-time-use lithium batteries with dual-channel production realized and capacity/production efficiency improved over 30%/50% respectively.

Sep 6th Block Trade

*Block Trade Info

*Discount

- Hainan Mining Co. (601969 CH) saw 30 block trades worth 209mn at 7.07 yuan per share, 14.09 discount from last closing.
- Eastern Air Logistics (601156 CH) saw 12 block trades worth 66mn at 15.69 yuan per share, 11.71 discount from last closing.
- Changshan Pharmaceutical (300255 CH) saw 4 block trades worth 19mn at 4.84 yuan per share, 18.24 discount from last closing.
- S.C New Energy Tech (300724 CH) saw 5 block trades worth 40mn at 124.45 yuan per share, 13.26 discount from last closing.
- Jinpan Smart Tech (688676 CH) saw 9 block trades worth 38mn at 26.27 yuan per share, 19.91 discount from last closing.
- Gold Mantis (002081 CH) saw 3 block trades worth 39mn at 5.12 yuan per share, 0.19 discount from last closing.

*Flat

- Kweichow Moutai (600519 CH) saw 2 block trades worth 351mn at 1845 yuan per share, 0.00 discount from last closing.

***Margin Trade**

Total Margin Balance	1.5044 trillion	Total Short Selling Balance	105.2 billion
SH Margin Balance	0.8035 trillion	SH Short Selling Balance	69.5 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
601225	141mio	600016	9.88mio
600522	139mio	601916	9.85mio
600438	121mio	600919	2.76mio
600338	84mio	601989	2.42mio
603019	82mio	601228	2.42mio
SZ Margin Balance	0.7010 trillion	SZ Short Selling Balance	37.3 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
300750	229mio	300059	2.14mio
000625	197mio	300026	0.89mio
000933	123mio	000009	0.79mio
002050	113mio	000629	0.73mio
002129	110mio	000157	0.66mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	-0.4		Northbound Net Cash Flow	-3.5	
Southbound Net Cash Flow	-0.04		Southbound Net Cash Flow	+1.0	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
601899	267	1.52	600438	664	2.81
002738	260	6.73	600036	533	0.75
601012	238	0.62	600519	486	0.21
600141	228	5.4	300274	422	3.19
600660	225	2.89	300014	396	2.25

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2209	89,029	2,990	68,420	-2,113	74,538	-3,736
IF2212	20,216	5,197	41,287	1,981	47,291	2,270
IF2303	5,305	1,842	10,288	1,164	11,465	1,421

SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2209	53,435	-2,070	43,306	-2,671	55,084	-2,909
IH2212	15,914	38	24,141	-261	31,709	33
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2209	100,787	3,280	100,058	-5,037	103,015	-6,884
IC2210	13,418	2,052	14,919	2,765	15,330	3,007
IC2212	29,135	1,184	98,919	3,526	95,127	2,620
IC2303	12,476	-672	48,274	1,465	47,232	1,956
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2209	50,004	3,381	29,259	1,907	30,519	1,763
IM2212	10,874	3,071	14,607	450	14,699	775
IM2303	3,699	591	9,599	76	10,653	-154

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2209	122105	811	74593	-3836	84777	-4741
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2209	81241	12912	22694	-708	26776	-1060

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2209	134	-28	1,176	-46	1,176	-46
TS2212	87,541	12,443	46,994	2,015	49,890	2,020
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2209	0	-182	335	0	335	0
TF2212	62,207	-5,275	100,333	1,656	103,767	1,613
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2209	4	-251	390	0	390	0
T2212	98,463	1,530	126,792	-493	141,158	-370

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Ethenylbenzene	EB2210	8,870.0	+1.43%	202,302	230,536
LLDPE	L2301	8,098.0	+1.1%	182,796	414,919
Methanol	MA301	2,684.0	+0.83%	542,037	1,140,035
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Fuel Oil	FU2301	2,896.0	-4.58%	719,241	385,441
Low Sulfur Fuel Oil	LU2210	4,675.0	-3.47%	35,030	21,245
Soda Ash	SA301	2,263.0	-2.58%	572,372	591,728

Commodities (night session):

* Global crude oil price closed mixed. October NYMEX contract up 0.1% to closed at \$86.96/b, November Brent contract down 3.02% to closed at \$92.85/b. INE crude oil active contract down 2.57% to 689.8yuan/b.

* Precious metals closed down collectively. COMEX gold contract down 0.56% to closed at \$1712.9/oz, SHFE gold active contract down 0.45% to closed at 386.12 yuan/gram.

* Metals closed mixed, LME tin down 1.99%, LME aluminum down 1.09%, LME leads up 1.47%. SHFE tin down 1.78%, SHFE zinc down 0.76%, SHFE aluminum down 0.57%. SHFE copper up 0.53%.

* Commodity futures closed down mostly. Energy & chemistry futures saw mixed performance, EB up 1.43%, LLDPE up 1.1%, fuel oil down 4.58%, soda ash down 2.58%, TSR 20 down 1.49%, PTA down 1.44%. Black series went down mostly, coking coal down 1.91%, coke down 1.6%, iron ore down 1.08%. Agricultural products closed down collectively, soybean oil down 0.97%, rapeseed meal down 0.78%, rapeseed oil down 0.76%, soybean meal down 0.7%.

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