

DZ20220914

#### Industrial Economy

\*National Press and Publication Administration disclosed approval information of domestic online games in Sept and games of NetEase, Zqgame and Migu Interactive Entertainment are on the list.

\*Zhengzhou local government signed cny 300bn contract with National Development Bank and cny 160bn out of which will be used for loans of shantytown reconstruction in government oriented pattern.

#### Co Focus

\*Ganfeng Lithium (002460 CH) has adjusted up price of 3C lithium battery products, rather than power battery as said by market rumors.

\*As said by senior officer of SAIC Group that SAIC to realize overseas sales of 1.5mio units by end of the 14th 5-year period and NEV sales in Europe market to account for 80% with full coverage of entry-level and premium products.

#### Sep 13th Block Trade

\*Block Trade Info

\*Discount

- Sg Micro (300661 CH) saw 2 block trades worth 442mn at 147.42 Yuan per share, 5.00 discount from last closing.

- Unigroup Guoxin Microelectronics (002049 CH) saw 7 block trades worth 416mn at 160.00 Yuan per share, 1.77 discount from last closing.

- Amlogic (688099 CH) saw 29 block trades worth 382mn at 72.23 Yuan per share, 9.00 discount from last closing.

- Dawning Information (603019 CH) saw 17 block trades worth 162mn at 23.34 Yuan per share, 7.05 discount from last closing.

- Zangge Mining (000408 CH) saw 3 block trades worth 89mn at 29.53 Yuan per share, 8.43 discount from last closing.

- Guoguang Electric (688776 CH) saw 11 block trades worth 158mn at 203.77 Yuan per share, 6.20 discount from last closing.

- Asia—Potash International (000893 CH) saw 11 block trades worth 68mn at 31.11 Yuan per share, 8.29 discount from last closing.

\*Flat

- Luxshare Precision (002475 CH) saw 2 block trades worth 191mn at 36.77 Yuan per share, 0.00 discount from last closing.

**\*Margin Trade**

<b>Total Margin Balance</b>	1.4993 trillion	<b>Total Short Selling Balance</b>	107.2 billion
<b>SH Margin Balance</b>	0.7996 trillion	<b>SH Short Selling Balance</b>	69.9 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
603259	161mio	601916	11.63mio
688391	159mio	601988	2.93mio
600338	128mio	600919	2.77mio
600256	116mio	603019	2.61mio
600702	114mio	603885	1.67mio
<b>SZ Margin Balance</b>	0.6997 trillion	<b>SZ Short Selling Balance</b>	37.4 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
000625	121mio	002385	1.34mio
002821	72mio	002797	1.02mio
002056	68mio	000893	1.00mio
002244	59mio	002506	0.99mio
000762	53mio	002505	0.90mio

**\*Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+2.16		Northbound Net Cash Flow	+1.81	
Southbound Net Cash Flow	+1.57		Southbound Net Cash Flow	+0.61	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600519	645	0.28	600036	656	0.92
601318	507	1.05	603259	568	2.62
601012	365	0.91	600438	157	0.64
002714	337	1.60	002271	151	2.52
002352	329	1.35	600985	140	3.55

**\*Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2209	82,078	-8,088	46,990	-10,709	52,485	-11,910
IF2210	20,016	8,607	14,843	4,895	16,758	6,091
IF2212	28,601	5,457	45,315	2,000	54,460	2,892
IF2303	5,766	961	11,966	780	13,740	948

SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2209	53,408	-5,775	35,041	-6,661	43,388	-8,067
IH2210	17,128	4,385	13,077	3,099	17,271	3,506
IH2212	21,083	3,878	27,964	2,099	37,844	2,923
IH2303	3,731	-101	8,594	372	9,729	494
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2209	94,026	9,853	72,801	-10,556	75,348	-11,185
IC2210	31,771	16,661	29,593	8,904	30,357	9,015
IC2212	27,915	2,182	106,745	3,030	104,635	3,645
IC2303	8,745	-1,056	52,556	462	51,781	417
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2209	40,145	-5,982	22,867	-3,539	23,053	-3,574
IM2210	14,831	4,244	9,172	2,645	10,873	2,856
IM2212	13,221	2,730	15,695	803	16,170	1,088
IM2303	3,402	-1,199	10,120	-90	10,955	-479

#### \*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2209	113419	-32025	61449	-227	70785	-902
IO2210	29424	-3767	29869	2878	30873	3631
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2209	59199	-19742	20055	-124	25025	-104

#### \*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2212	28,057	-56,422	48,578	-19	50,285	94
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2212	57,764	-25,195	107,968	-1,098	110,081	47
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2212	83,940	-48,188	140,464	587	151,507	-1,454

**\*Night Session Commodities Market (As of 02:30 am)**

<b>Top 3 Gainers (Dominant Contract)</b>					
<b>Product</b>	<b>Contract</b>	<b>Price</b>	<b>Change %</b>	<b>Trading Volume</b>	<b>Open Interests</b>
Low Sulfur Fuel Oil	LU2211	4,668.0	+1.04%	41,285	22,157
RBD Palm Olein	P2301	8,002.0	+1.01%	308,082	413,400
Natural Rubber	RU2301	12,695.0	+0.99%	87,645	177,863
<b>Top 3 Loser (Dominant Contract)</b>					
<b>Product</b>	<b>Contract</b>	<b>Price</b>	<b>Change %</b>	<b>Trading Volume</b>	<b>Open Interests</b>
Tin	SN2210	174,030.0	-4.33%	86,338	40,458
Bitumen	BU2212	3,734.0	-2.23%	162,924	367,620
PVC	V2301	6,442.0	-2.01%	417,055	524,524

**Commodities (night session):**

\* Global crude oil price closed down collectively. October NYMEX contract down 0.16% to closed at \$87.64/b, November Brent contract down 0.48% to closed at \$93.55/b. INE crude oil active contract down 0.94% to 644.1 yuan/b.

\* Precious metals closed down collectively. COMEX gold contract down 1.63% to closed at \$1712.2/oz. SHFE gold active contract down 0.31% to closed at 388.08 yuan/gram.

\* Metals closed mixed, LME tin down 3.31%, LME nickel down 1.94%, LME copper down 1.58%, LME aluminum up 1.1%, LME zinc up 0.74%. SHFE tin down 4.33%, bonded copper down 1.12%, SHFE nickel down 1.03%, SHFE copper down 0.95%.

\* Commodity futures closed down mostly. Energy & chemistry futures saw a weak performance, bitumen down 2.23%, PVC down 2.01%, PTA down 0.9%. Black series went down collectively, hot-rolled coil down 1.63%, steel rebar down 1.53%, coke down 1.06%, iron ore down 1.03%. Agricultural products closed up mostly, RBD palm olein up 1.01%, cotton yarn up 0.9%.

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