

DZ20230601

Industrial Economy

*NDRC held a symposium on energy conservation work in some provinces and cities which emphasized to promote energy conservation and carbon reduction in key areas. Carry out energy efficiency benchmarking and meeting standards, deeply tap into energy-saving potential, promote energy-saving and carbon reduction transformation in industries like coal-fired power, steel, nonferrous metals, petrochemicals, chemicals and building materials.

*MIIT: The national standard for "Blockchain and Distributed Accounting Technology Reference Architecture" (GB/T42752-2023) has been officially released recently which is the first national standard in the field of blockchain technology approved and released in China, further accelerating the standardization process of blockchain and laying a foundation for high-quality development of blockchain industry.

*MIIT organized a special investigation on supporting Sichuan province to build vanadium and titanium strategic materials, NEV, integrated circuits and other important industry backup bases.

Data

*CPCAAUTO released data showing that from May 1st to 28th, retail sales of passenger car market of 1.392mio units, up 19% y/y, down 6% m/m, with NEV retail sales of 0.483mio units, up 82% y/y.

Co Focus

*HSBC announced the launch of 3 billion US dollars in new economic credit funds, targeting new economy enterprises in both mainland China and Hong Kong. The focus of services covers a wide range of new economic fields like technology, medical care, environmental protection technology, advanced manufacturing industry and new consumption, further enhancing support for new economic industries in mainland China and Hong Kong.

May 31 Block Trade Info

*Discount

- Foxconn (601138 CH) saw 5 block trades worth 685.2mn at 17.13yuan per share, 5.10pct discount from last closing.
- Aiko Solar (600732 CH) saw 19 block trades worth 146.23mn at 32.01yuan per share, 7.14pct discount from last closing.
- Joy Intelligent Logistics (301198 CH) saw 5 block trades worth 47.58mn at 16.02yuan per share, 4.98pct discount from last closing.

*Flat

- Southern Publishing & Media (601900 CH) saw 8 block trades worth 91.16mn at 24.84yuan per share, flat from last closing.

*Margin Trade

Total Margin Balance	1.5189 trillion	Total Short Selling Balance	94.5billion
SH Margin Balance	0.7960 trillion	SH Short Selling Balance	61.7 billion

<i>Top Five Margin Trade Net Bought (in CNY)</i>		<i>Top Five Short Selling Net Sold (in shares)</i>	
600519	192mio	600016	4.81mio
603228	135mio	601995	2.21mio
600030	98.3mio	600839	1.69mio
600276	75.6mio	688111	1.45mio
600703	72.3mio	688327	1.43mio
SZ Margin Balance	0.7227 trillion	SZ Short Selling Balance	32.8 billion
<i>Top Five Margin Trade Net Bought (in CNY)</i>		<i>Top Five Short Selling Net Sold (in shares)</i>	
300750	175mio	300059	5.31mio
300002	159mio	002031	1.23mio
002236	158mio	300002	1.08mio
300308	138mio	300765	0.75mio
000977	132mio	000629	0.68mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	-1.229		Northbound Net Cash Flow	-2.569	
Southbound Net Cash Flow	+0.025		Southbound Net Cash Flow	-0.412	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
603288	3486	12.15	600519	1197	0.57
688256	427	4.38	688200	649	26.98
000938	404	4.47	601138	509	1.42
002156	322	8.46	601888	500	1.89
600703	320	3.54	600900	402	0.72

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2306	91,525	-14,895	77,583	-6,363	88,426	-6,793
IF2307	9,170	-1,399	12,894	95	15,790	447
IF2309	21,946	-1,928	51,327	-126	65,389	-51
IF2312	4,639	-651	8,825	48	10,428	221
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2306	68,868	-1,487	52,284	-2,560	59,867	-3,821

IH2307	12,102	1,422	12,598	1,347	15,991	2,077
IH2309	23,463	1,422	29,010	-569	42,710	-27
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2306	69,249	896	104,935	-3,420	109,234	-4,054
IC2307	8,576	373	14,150	1,684	14,197	2,016
IC2309	16,785	70	90,023	589	90,377	566
IC2312	10,780	1,625	31,586	1,365	31,782	1,329
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2306	52,312	-7,542	66,577	-2,193	68,297	-2,344
IM2309	14,717	777	46,893	194	49,981	257
IM2312	5,054	-1,263	18,532	58	18,765	17

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2306	143237	-33489	73993	2753	85636	2854
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2306	106053	-17951	42121	832	48683	747
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2306	80448	-5090	34537	1688	39968	2076

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2306	0	-23,754	3,423	-47	3,423	-47
TS2309	59,946	-8,623	36,558	1,277	41,593	1,399
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2306	0	-40,687	1,092	-116	1,092	-116
TF2309	81,491	-1,759	79,815	393	81,053	459
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2306	1,495	-55,591	3,796	-320	3,796	-298
T2309	119,316	1,271	141,474	3,044	143,037	1,546
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2306	0	-2,895	338	-18	338	-18

TL2309	10,774	2,524	9,727	539	10,163	589
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***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Soda Ash	SA309	1,656.0	+4.22%	996,607	1,131,718
Methanol	MA309	2,056.0	+2.49%	906,286	1,710,473
Iron Ore	I2309	719.5	+2.42%	357,480	787,158
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Nickel	NI2307	156,620.0	-2.15%	170,991	101,761
Crude Oil	SC2307	500.2	-1.81%	109,170	29,841
LPG	PG2307	3,815.0	-1.65%	85,195	81,370

*** Commodities (night session):**

* Global crude oil price saw weak performance. July NYMEX crude oil contract down 2.72% to closed at \$67.57/b, August Brent contract down 2.16% to closed at \$72.12/b. INE crude oil active contract down 1.81% to 500.2 yuan/b.

* Precious metals closed up collectively. COMEX gold contract up 0.2% to closed at \$1981/oz. SHFE gold active contract up 0.60% to closed at 451.84 yuan/gram.

* Metals closed down mostly, LME lead down 2.57%, LME zinc down 2.19%, LME nickel down 1.91%. LME aluminium up 1.03% on the contrast. SHFE nickel down 2.15%, SHFE zinc down 1.44\$, SHFE tin down 0.65%, SHFE aluminum up 1.00%.

* Commodity futures closed up mostly. Chemistry and energy products saw strong performance, soda ash up 4.22%, methanol up 2.49%, glass up 1.49%. Black series went up collectively, iron ore up 2.42%, coke up 2.06%, steel rebar up 1.83%. Agricultural products closed up mostly, rapeseed meal up nearly 1%, rapeseed oil down 1.41%, RBD palm olein down 1.09%.

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