

DZ20230607

Xi's emphasis

*Chairman Xi Jinping emphasized during the symposium on strengthening the comprehensive prevention and control of desertification and promoting the construction of key ecological projects such as the "Three North" during his inspection in Bayannur, Inner Mongolia. He pointed out to work hard for a long time to create a new miracle in China's sand prevention and control in the new era.

Industrial Economy

*Ministry of Natural Resources issued notice to encourage the three-dimensional establishment of rights to offshore photovoltaic, offshore wind power and other uses of the sea.

*The main leaders' symposium in the Yangtze River Delta region held a joint research and development plan project focusing on integrated circuits, biological medicine and AI in Hefei which pointed out to build world-class industrial clusters of NEV and intelligent connected vehicles, strengthen national strategic emerging industrial clusters and plan to build the quantum communication intercity trunk network in the Yangtze River Delta region.

Financials

*Financial regulatory authorities in many places have recently conducted research on current economic credit demand, real estate market, financial risk changes and other situations. People familiar with the matter said that similar operations are routine actions promoted every year and there is not much difference this year compared to previous years.

*The deposit interest rates of many major banks will be lowered again and both RMB and USD currencies are involved. It is reported that the interest rate of RMB demand deposits will be lowered by 5 basis points and the interest rate of some time deposits will be lowered by 10 basis points.

June 6 Block Trade Info

*Discount

- Chengchang Tech (001270 CH) saw 11 block trades worth 220.37mn at 70.51yuan per share, 7.56pct discount from last closing.

- Ligao Foods (300973 CH) saw 18 block trades worth 105.31mn at 68.50yuan per share, 7.01pct discount from last closing.

*Flat

- Apt Medical (688617 CH) saw 2 block trades worth 212.24mn at 363.20yuan per share, flat from last closing.

- BeiGene (688235 CH) saw 1 block trades worth 149.11mn at 129.66yuan per share, flat from last closing.

- CATL (300750 CH) saw 30 block trades worth 467.81mn at 219.28yuan per share, flat from last closing.

- Gotion High-Tech (002074 CH) saw 2 block trades worth 352.29mn at 26.31yuan per share, flat from last closing.

***Margin Trade**

Total Margin Balance	1.5135 trillion	Total Short Selling Balance	90.1billion
SH Margin Balance	0.7935 trillion	SH Short Selling Balance	59.5 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
600732	77.1mio	600010	10.1mio
688576	72.9mio	600415	5.8mio
600410	60.0mio	601868	3.0mio
601669	51.3mio	600438	1.6mio
601888	50.2mio	601669	1.5mio
SZ Margin Balance	0.7197 trillion	SZ Short Selling Balance	30.5 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
002292	140mio	301211	1.6mio
002129	70.5mio	300765	1.1mio
300188	64.2mio	002673	1.1mio
300394	62.7mio	000810	0.9mio
000568	49.7mio	000725	0.9mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+0.519		Northbound Net Cash Flow	-1.596	
Southbound Net Cash Flow	-3.626		Southbound Net Cash Flow	-4.504	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
603939	2307	64.52	688390	663	23.73
600519	461	0.22	600588	357	5.08
000977	260	3.96	300115	197	11.68
601318	226	0.26	300750	188	0.19
688006	224	12.07	002241	181	2.74

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2306	102,673	35,126	74,435	5,379	82,918	4,106
IF2307	10,698	2,792	16,491	1,646	20,877	1,748

IF2309	26,938	8,499	50,953	1,626	66,448	1,659
IF2312	5,727	2,815	10,092	1,090	11,901	591
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2306	70,698	19,971	49,653	4,186	55,059	3,749
IH2307	14,571	6,228	17,118	1,791	21,947	1,772
IH2309	22,635	7,137	31,063	811	45,616	1,209
IH2312	5,120	264	8,708	801	9,512	900
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2306	79,982	32,640	96,213	4,994	100,186	3,673
IC2307	10,678	5,216	19,642	2,326	19,337	2,599
IC2309	22,386	11,167	93,848	3,509	94,588	2,683
IC2312	14,845	6,846	36,692	2,636	37,238	2,334
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2306	65,290	28,295	61,679	2,512	63,942	-191
IM2307	10,711	6,205	10,402	2,995	10,325	2,905
IM2309	17,190	9,052	49,754	2,868	52,459	2,584
IM2312	8,481	4,794	21,956	2,219	22,026	2,272

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2306	173743	84658	68831	-3130	79429	-4313
IO2309	4582	1665	24655	402	26304	477
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2306	127667	68919	40928	1636	48773	1843
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2306	100719	51984	34555	-533	38142	-1696

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2306	0	-350	1,968	-343	1,968	-343
TS2309	60,967	2,354	40,936	3,910	43,287	2,955
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2306	0	-354	841	-5	841	-5

TF2309	80,236	-2,928	83,016	795	85,765	1,437
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2306	0	-442	2,717	-53	2,717	-53
T2309	103,296	736	157,672	1,594	159,902	1,676
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2306	0	-30	172	0	172	0
TL2309	10,812	-1,378	11,106	56	11,716	377

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
White Sugar	SR309	6846.0	+1.33%	459,285	566,201
Rapeseed Oil	OI309	7,780.0	+1.33%	270,829	264,606
Zinc	ZN2307	19,530.0	+1.09%	88,709	123,142
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Methanol	MA309	2,041.0	-1.5%	492,079	1,708,520
Soda Ash	SA309	1,648.0	-1.44%	496,831	1,099,938
Rapeseed Meal	RM309	2,976.0	-1.23%	243,380	437,595

*** Commodities (night session):**

* Global crude oil price moved down collectively. July NYMEX crude oil contract down 0.97% to closed at \$71.45/b, August Brent contract down 0.96% to closed at \$75.97/b. INE crude oil active contract down 0.44% to 525.6 yuan/b.

* Precious metals closed up collectively. COMEX gold contract up 0.28% to closed at \$1979.8/oz. SHFE gold active contract up 0.57% to closed at 452.06 yuan/gram.

* Metals closed up mostly, LME zinc up 2.38%, LME lead up 0.74%, LME tin up 0.53%, LME aluminum down 1.72% on the contrast. SHFE zinc up 1.09%, SHFE nickel up 0.93%, bonded copper up 0.54%.

* Commodity futures closed mixed. Chemistry and energy products saw mixed performance, glass up 1.06%, methanol down 1.5%, soda ash down 1.44%. Black series closed mixed, coking coal up nearly 1%, hot rolled coil down nearly 1%. Agricultural products closed mixed, rapeseed oil up 1.33%, sugar up 1.33%, No.1 soybeans up 1.04%, rapeseed meal down 1.23%.

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