

DZ20230609

Xi's emphasis

*Chairman Xi Jinping visited and surveyed Inner Mongolia Central Industrial Park, focusing on development of new energy and new materials industry, the optimization and adjustment of industrial structure, promotion of green and low-carbon development, and the R&D and production of semiconductor and photovoltaic materials and other products of enterprises in the park.

Industrial Economy

*Liaoning issued notice that at least 17 projects for assisted reproduction are included in maternity insurance payments and individuals pay 10% of their own payments first from the July 1, 2023.

*MoC issued a notice to organize and carry out automobile consumption promotion activities, about 100 cities with distinctive features and complementary advantages will be selected to form a list of key activities for "one hundred cities linkage", promote marketable models to go to the countryside, strengthen the preferential policies for car purchases and promote the improvement of rural charging infrastructure.

Financials

*The first batch of overseas issuance and listing companies with filing system have been confirmed by the CSRC, data showing that as of June 1st, there are already 43 plans for this year IPO enterprise submit filing materials, including autonomous driving and biomedicine enterprises.

Co Focus

*KINGSEMI (688037 CH) has deepened its cooperative relationship with domestic Chiplet packaging manufacturers and successfully realized the bulk import of various equipment in recent years.

Data

*CPCAAUTO: May retail sales of general passenger cars reached 1.762mio units, up 28.2% y/y and up 7.3% m/m, with NEV retail sales of 580k units, up 60.9% y/y and up 10.5% m/m.

June 8 Block Trade Info

*Discount

- Hwatsing Tech (688120 CH) saw 1 block trades worth 251.46mn at 314.33yuan per share, 1.99pct discount from last closing.

- Bestore (603719 CH) saw 9 block trades worth 38.35mn at 25.91yuan per share, 8.96pct discount from last closing.

- Hongta Securities (601236 CH) saw 21 block trades worth 139.16mn at 7.1/7.13yuan per share, 9.06/9.44pct discount from last closing.

- Aiko Solar Energy (600732 CH) saw 9 block trades worth 70.54mn at 33.84yuan per share, 9.01pct discount from last closing.

*Flat

- Yangtze Power (600900 CH) saw 3 block trades worth 226.6mn at 22.66yuan per share, flat from last closing.
- Midea (000333 CH) saw 1 block trades worth 142.23mn at 56.89yuan per share, flat from last closing.

***Margin Trade**

Total Margin Balance	1.5114 trillion	Total Short Selling Balance	88.6billion
SH Margin Balance	0.7917 trillion	SH Short Selling Balance	58.7 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
688668	88.1mio	600919	6.4mio
603108	81.9mio	601006	4.3mio
603000	74.9mio	600975	3.5mio
688158	58.2mio	688496	2.2mio
600602	57.8mio	600010	2.1mio
SZ Margin Balance	0.7195 trillion	SZ Short Selling Balance	29.9 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
300750	227mio	002602	3.6mio
300081	98.5mio	000002	1.8mio
000988	94.1mio	000001	1.1mio
002602	91.8mio	002131	1.1mio
002371	81.5mio	300081	1.0mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+0.888		Northbound Net Cash Flow	+2.063	
Southbound Net Cash Flow	+2.602		Southbound Net Cash Flow	+1.446	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600845	896	8.50	603195	653	7.17
000333	365	0.94	601318	217	0.24
600031	254	2.00	300059	207	0.91
000066	202	4.52	600406	130	0.73
601601	194	0.69	603833	127	2.13

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*

IF2306	93,604	4,523	68,081	367	75,255	-737
IF2307	12,929	680	19,166	655	24,087	1,012
IF2309	28,461	5,677	52,199	1,773	67,523	1,595
IF2312	5,621	1,198	10,776	783	12,772	869
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2306	61,368	-2,504	44,880	-843	49,996	-614
IH2307	13,946	2,139	17,605	1,065	22,898	1,153
IH2309	20,020	1,617	31,173	584	46,081	1,108
IH2312	5,620	70	9,765	343	10,386	388
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2306	77,709	13,364	89,035	1,500	91,991	1,549
IC2307	13,106	2,148	23,953	2,249	23,850	2,561
IC2309	22,573	5,542	95,496	2,767	96,766	2,646
IC2312	14,496	4,468	40,099	2,909	40,675	2,898
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2306	59,189	11,062	58,228	2,710	60,076	2,349
IM2307	9,663	2,173	13,337	2,296	13,317	2,213
IM2309	18,101	4,994	51,024	2,527	53,874	2,347
IM2312	8,679	2,422	22,512	604	23,087	797

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2306	163101	23702	68005	-227	77812	-1696
IO2307	23937	23937	22964	22964	24119	24119
IO2309	4066	-1073	25496	313	27095	344
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2306	141214	37688	41305	752	49608	1185
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2306	83497	7168	34669	274	38383	58

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2306	0	532	1,785	-122	1,785	-122
TS2309	52,393	-16,556	41,807	376	43,839	-310

5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2306	0	-22	808	-13	808	-13
TF2309	98,951	20,031	80,878	-1,515	83,217	-1,130
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2306	0	52	2,643	-74	2,643	-74
T2309	103,426	-10,975	161,892	-291	164,814	648
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2306	0	-52	160	0	160	0
TL2309	13,954	-218	10,852	-94	11,492	-42

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Silver	AG2308	5,658.0	+2.3%	474,099	406,371
Iron Ore	I2309	803.0	+2.29%	353,481	931,665
Coke	J2309	2,060.0	+1.5%	18,243	47,184
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
EG	EG2309	3,985.0	-1.7%	160,826	508,667
Nickel	NI2307	158,930.0	-1.26%	148,723	86,518
Crude Oil	SC2307	527.3	-1.16%	149,895	28,231

*** Commodities (night session):**

* Global crude oil price moved down collectively. July NYMEX crude oil contract down 2.18% to closed at \$70.95/b, August Brent contract down 1.81% to closed at \$75.56/b. INE crude oil active contract down 1.16% to 527.3 yuan/b.

* Precious metals closed up collectively. COMEX gold contract up 1.11% to closed at \$1980.1/oz. SHFE gold active contract up 0.30% to closed at 451.30 yuan/gram.

* Metals closed up mostly, LME aluminum up 2.01%, LME copper up 0.95%, LME tin up 0.82%, LME zinc up 0.58%, LME nickel down 1.71%. SHFE tin up 1.36%, SHFE aluminum up 0.88%, SHFE nickel down 1.26% on the contrast.

* Commodity futures closed up mostly. Chemistry and energy products saw mixed performance, MEG down 1.7%, LPG down 1.13%. Black series closed up collectively, iron ore up 2.29%, coke up 1.5%, coking coal up 1.22%, steel rebar up 1.15%. Agricultural products closed up mostly, sugar up 1.44%, No.2 soybeans up 1.4%.

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