

DZ20230706

International Relationship

*Premier Li Qiang of the State Council met with a visiting group led by He Yeyangping, president of the Japanese Association for the Promotion of International Trade in Beijing on the 5th, whom stated that China is firmly committed to promoting high-level opening-up to the outside world, and will continue to support Japanese companies in expanding investment cooperation with China.

Industrial Economy

*MIIT: Accelerate the construction of new infrastructure, promote the systematic development and large-scale deployment of digital infrastructure, and accelerate the construction of a comprehensive intelligent digital information infrastructure with high-speed ubiquitous, integration of heaven and earth, cloud-network integration, intelligence agility, green low-carbon, safe and controllable. Enhance digital development momentum, accelerate the innovative development of strategic emerging industries such as big data, AI and intelligent connected vehicles, vigorously develop advanced manufacturing industry, promote the strengthening, optimization and expansion of digital economy, and cultivate new economic engines, said by Wang Jiangping in the 2023 Global Digital Economy Conference.

*Ministry of Natural Resources: Closely focus on the national strategic needs, promote the implementation of a new round of strategic actions for mineral exploration, achieve the improvement of important mineral production capacity, and strengthen mineral resource reserves.

*Zhejiang province issued the "Implementation Opinions on Promoting High-Quality Economic Development of Platforms" on July 5th, which pointed out encourage platform enterprises to use innovative technologies such as blockchain, digital twins and expanding reality to create diverse application scenarios for the future. Support platform enterprises' technological innovation and optimize the layout of AI computing power platforms. Encourage platform enterprises to build open and shared cloud platforms and continue to promote the opening and sharing of public data.

Financials

*MoC held a roundtable meeting for foreign-funded enterprises, carefully listening to the business situation, problem demands and 25 opinions and suggestions of foreign-funded enterprises in the pharmaceutical industry in China. Through this mechanism arrangement, respond promptly to address corporate concerns, and help foreign-funded enterprises develop steadily and in China for a long time.

*At the "Data Elements Summit" of the 2023 Global Digital Economy Conference, four institutions including the IDSA and IPv6Forum officially signed cooperation agreements to establish a strategic partnership and cooperate in multiple aspects such as rules, technology, standards, practice and industrial ecology to jointly build data infrastructure to help global data circulation and drive global digital economic development.

Data

*CPCAAUTO: Preliminary statistics show that the retail sales of passenger cars in June were 1.896mio units, down 2% y/y and up 9% m/m, the retail sales of NEV in June were 638k units, up 19% y/y and up 10% m/m.

July 5 Block Trade Info

*Discount

- Kotei Infomatics (301221 CH) saw 2 block trades worth 126.65mn at 71.96yuan per share, 3.01pct discount from last closing.
- Dk Electronic Material (300842 CH) saw 1 block trades worth 151.72mio at 86.45yuan per share, 3.50pct discount from last closing.
- Zhangjiagang Rural Commercial Bank (002839 CH) saw 1 block trades worth 115.50mio at 3.85yuan per share, 10.05pct discount from last closing.
- Century Huatong (002602 CH) saw 1 block trades worth 192.96mio at 6.64yuan per share, 2.06pct discount from last closing.
- Changan Auto (000625 CH) saw 1 block trades worth 138.00mio at 13.80yuan per share, 1.99pct discount from last closing.

*Premium

- Sinobioway (002581 CH) saw 1 block trades worth 106.00mn at 21yuan per share, 8.30pct premium from last closing.

*Margin Trade

Total Margin Balance	1.5017 trillion	Total Short Selling Balance	94.8billion
SH Margin Balance	0.7843 trillion	SH Short Selling Balance	62.0 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
600497	178mio	600010	27.9mio
603799	146mio	600111	5.9mio
600111	135mio	603799	5.7mio
600118	118mio	600208	4.2mio
600036	82.3mio	600415	3.1mio
SZ Margin Balance	0.7172 trillion	SZ Short Selling Balance	32.8 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
300366	54.6mio	002681	8.9mio
300782	48.9mio	002256	3.5mio
300059	46.4mio	002489	1.9mio
002892	43.0mio	000639	1.4mio
300088	37.9mio	300224	1.2mio

*Connection Trade

SH-HK Connection (bn cny)		SZ-HK Connection (bn cny)	
Northbound Net Cash Flow	-1.158	Northbound Net Cash Flow	-2.877
Southbound Net Cash Flow	+4.566	Southbound Net Cash Flow	+4.675
Top 5 Northbound Inflow		Top 5 Northbound Outflow	

Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600150	328	2.32	600519	304	0.14
000063	277	1.30	002371	242	1.49
601916	254	3.63	002027	213	2.22
600497	188	6.85	601012	205	0.94
601919	166	1.01	000858	205	0.31

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2307	56,017	10,288	57,941	1,529	67,241	1,596
IF2309	19,318	4,748	60,825	1,300	79,756	1,195
IF2312	5,315	1,687	15,567	782	19,755	829
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2307	41,990	5,823	42,459	1,343	51,295	1,202
IH2309	15,542	4,202	38,447	576	56,597	728
IH2312	4,228	608	15,526	506	17,474	571
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2307	41,370	7,850	59,513	-937	65,319	274
IC2309	13,725	1,150	100,172	751	102,109	439
IC2312	8,806	1,492	59,597	249	62,379	-202
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2307	37,535	9,394	40,637	1,753	41,545	681
IM2309	12,079	2,630	51,466	435	54,083	288
IM2312	6,465	2,086	39,138	1,241	41,862	882

***Index Options**

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2307	90433	22457	70331	3206	74127	3438
IO2309	5585	2867	32554	470	34877	543
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2307	71902	25574	26709	324	31820	664

SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2307	38385	7356	41424	1438	45190	1031

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2309	53,839	-12,027	48,325	-131	50,729	127
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2309	65,452	-32,887	94,901	779	92,251	318
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2309	75,313	-55,563	170,331	1,131	169,921	-484
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2309	14,979	-6,365	15,291	23	15,924	121

*Night Session Commodities Market (As of 02:30 am)

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Nickel	NI2308	164,340.0	+3.92%	148,560	93,774
Tin	SN2308	229,380.0	+2.18%	77,205	46,500
Coke	J2309	2,109.0	+1.52%	17,994	44,346
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
No.1 Soybeans	A2309	5,189.0	-1.52%	105,767	133,186
Zinc	ZN2308	19,965.0	-1.29%	72,089	108,461
Ethylbenzene	EB2308	7,298.0	-0.82%	116,657	205,014

* Commodities (night session):

* Global crude oil price moved up collectively. August NYMEX crude oil contract up 2.92% to closed at \$71.83/b, September Brent contract up 0.41% to closed at \$76.56/b. INE crude oil active contract up 1.10% to 559.8 yuan/b.

* Precious metals closed mix. COMEX gold contract down 0.35% to closed at \$1922.7/oz. SHFE gold active contract down 0.04% and closed at 451.12 yuan/gram.

* Metals closed mixed, LME nickel up 3.33%, LME tin up 0.88%, LME zinc down 2.36%, LME aluminum down 1.41%, LME lead down 1.31%. SHFE nickel up 3.92%, SHFE tin up 2.18%, SHFE zinc down 1.29%.

* Commodity futures closed mixed. Chemistry and energy products saw weak performance, EB down 0.82%, bleached softwood kraft pulp down 0.7%. Black series closed up collectively, coke up 1.52%, coking coal up 1.06%, iron ore up nearly 1%. Agricultural

products closed down mostly, No,2 soybeans down 1.52%, rapeseed oil up 1.22%.

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