

DZ20231013

Industrial Economy

*MoC and other nine departments jointly released the “Guiding Opinions on Promoting the High-Quality Development of the Automotive Aftermarket”, which pointed out to clarify the overall goals and main tasks of the development of the automotive aftermarket, systematically deploy and promote high-quality development of the automotive aftermarket, continuously optimize the car usage environment to better meet consumers’ diverse automotive consumption needs.

*Guangzhou Local Financial Supervision and Administration recently jointly issued “Several Measures to Increase Support for Financing of Technology-based Enterprises in Guangzhou”, which proposed 13 specific measures from deepening the structural reform of the financial supply side and enhancing the financing efficiency of financial service technology-based enterprises.

*China’s high-performance liquid rubber has achieved localization for the first time, achieving significant breakthroughs and providing key raw material support for the safety of China’s information industry.

*MoC: Multiple measures will be taken to promote the continuous recovery and expansion of consumption, which pointed out to speed up the promotion of consumption in automobiles, home furnishings, electronic products, better playing the fundamental role of consumption in economic growth.

Financials

*MoC will continue to reasonably reduce the negative list of foreign investment access, study the feasibility of further lifting or relaxing restrictions on the ratio of foreign shares, and attract more global factors to enter the Chinese market.

*Various regions are intensively promoting special refinancing bonds, with the total amount of planned issuance has exceeded 500 billion and 2 provinces exceeding 100 billion.

Oct 12 Block Trade Info

*Discount

- Guoli Electronic Tech (688103 CH) saw 4 block trades worth 89.75mn at 46.99yuan per share, 7.01pct discount from last closing.
- Runda Medical Tech (603108 CH) saw 12 block trades worth 76.22mn at 15.65yuan per share, 14.25pct discount from last closing.
- CATL (300750 CH) saw 2 block trades worth 27.67mn at 179.00yuan per share, 8.65pct discount from last closing.

- Oriental Yuhong (002271 CH) saw 3 block trades worth 75.21mn at 25.07yuan per share, 0.83pct discount from last closing.
- Risesun Real Estate (002146 CH) saw 1 block trades worth 81.05mn at 1.71yuan per share, 11.40pct discount from last closing.
- *Flat
- Pnc Process Systems (603690 CH) saw 1 block trades worth 53.12mn at 28.02yuan per share, flat from last closing.

***Margin Trade (SZ Margin Trade balance not released)**

Total Margin Balance	1.5372 trillion	Total Short Selling Balance	87.9 billion
SH Margin Balance	0.8072 trillion	SH Short Selling Balance	55.6 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
600895	195mio	600010	9.0mio
601127	165mio	601006	8.2mio
601012	153mio	600919	8.2mio
600839	140mio	600839	3.5mio
603108	103mio	601988	3.4mio
SZ Margin Balance	0.7297 trillion	SZ Short Selling Balance	32.3 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
002456	523mio	002456	4.6mio
002142	214mio	300134	4.1mio
000063	165mio	300432	4.0mio
000625	153mio	000625	3.5mio
000066	153mio	002517	2.5mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+4.842		Northbound Net Cash Flow	+1.773	
Southbound Net Cash Flow	-3.759		Southbound Net Cash Flow	-1.724	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding

002594	519	0.75	600998	595	20.11
600036	274	0.33	000063	230	1.41
002460	241	2.68	601127	228	2.30
600519	213	0.10	000977	212	3.80
300394	187	5.41	300045	168	7.14

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2310	88,040	12,686	68,999	-665	80,052	-1,191
IF2311	11,599	4,173	10,887	2,138	13,093	2,262
IF2312	30,757	4,585	84,833	242	121,965	346
IF2403	5,485	1,678	15,030	575	20,704	252
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2310	52,452	7,950	36,589	-206	43,604	-169
IH2312	21,779	5,819	39,934	1,190	61,081	505
IH2403	3,636	762	6,250	-229	9,344	-232
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2310	54,807	-4,896	66,142	-7,528	66,645	-6,040
IC2311	9,104	-920	15,456	1,265	14,584	1,087
IC2312	20,615	1,377	94,009	-1,738	103,326	-1,329
IC2403	7,922	1,282	54,199	-253	63,265	-175
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2310	51,442	-8,971	44,527	-5,974	47,243	-5,045
IM2311	8,672	1,840	9,229	1,573	9,396	1,467
IM2312	19,699	-2,710	72,140	-1,365	76,648	-1,538
IM2403	8,358	-147	39,243	-19	43,391	156

***Index Options**

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2310	124424	7453	71039	-5447	79439	-4855
IO2312	8340	963	36436	295	43104	84
CSI 1000 Index Options	Trading	Change*	Long	Change*	Short	Change*

	Volume		OI		OI	
MO2310	73439	-13123	31703	-457	37851	-272
MO2312	11193	5656	22580	-743	25812	-1136
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2310	72502	14464	39311	-747	42883	-507

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2312	91,590	7,958	65,550	2,170	65,754	2,136
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2312	118,844	-20,909	97,821	-139	101,056	-678
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2312	142,584	-11,067	166,600	920	160,016	959
T2403	6,185	1,412	9,690	-139	10,295	-18
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2312	34,984	-504	31,216	402	32,493	319

*Night Session Commodities Market (As of 02:30 am)

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Low Sulfur Fuel Oil	LU2401	4,474.0	+2.03%	55,340	147,615
Rapeseed Oil	OI401	8,797.0	+1.55%	236,622	299,354
Ethynylbenzene	EB2311	8,436.0	+1.3%	312,787	215,811
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Coke	J2401	2,342.0	-1.12%	13,408	44,473
Lead	PB2311	16,230.0	-0.82%	38,479	84,211
Zinc	ZN2311	21,125.0	-0.71%	61,566	103,179

* Commodities (night session):

* Global crude oil price closed up mostly. November NYMEX crude oil contract up 0.01% to closed at \$83.50/b, December Brent contract up 0.63% to closed at \$86.36/b. INE crude oil active contract down 0.66% to 647.2 yuan/b.

* Precious metals closed mixed. COMEX gold active contract down 0.3% and closed at \$1881.6/oz. SHFE gold active contract up 0.07% and closed at 452.62 yuan/gram.

* Metals closed mixed, LME lead down 1.6%, LME zinc down 1.39%, LME copper down 0.75%, LME nickel up 2.06%. SHFE lead down 0.82%, SHFE zinc down 0.71%, SHFE

nickel up 0.95%.

* Commodity futures closed up mostly. Chemistry and energy products closed up collectively, low sulfur fuel oil up 2.03%, butadiene rubber up 1.95%, EB up 1.3%. Black series closed down mostly, coke down 1.12%. Agricultural products closed up mostly, rapeseed oil up 1.55%.

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