

DZ20240222

Industrial Economy

*SASAC held a special promotion meeting on Artificial Intelligence for central enterprises to empower industries and revitalize them, which pointed out that the central enterprises should put the development of AI in the overall work of planning to accelerate the construction of a number of intelligent computing power centers.

*MIIT, Ministry of Education and other two departments jointly issued the “Key Points for Enhancement of National Digital Sustainability and Skills Work in 2024”, which pointed out to cultivate high-level composite digital talents to support stronger and better digital economy.

*Ministry of Housing and Urban-Rural Development: Solidly carry out peoples livelihood measures such as the renovation of old residential areas, urban and village renovations, the construction of affordable housing and the construction of “four good” projects.

*China State Railway Group and CCB signed the “Financial Services Cooperation Agreement for Promoting High-Quality Development of Modern Railway Logistics”, the pilot of railway logistics and financial services has been launched.

Financial

*Ministry of Justice, NDRC and the Legislative Affairs Commission of NPC jointly organized a symposium on legislation for promoting private economy, the drafting work of the law on promoting private economy has been initiated.

Feb 21 Block Trade Info

*Premium

- Hec Tech (600673 CH) saw 1 block trades worth 182.55mn at 7.35yuan per share, 0.82% premium from last closing.

*Flat

- Verisilicon Microelectronics (688521 CH) saw 2 block trades worth 65.00mn at 37.68yuan per share, flat from last closing.

- Moutai (600519 CH) saw 2 block trades worth 54.28mn at 1717.66yuan per share, flat from last closing.

- Xingye Silver&Tin Mining (000426 CH) saw 3 block trades worth 94.53mn at 8.96yuan per share, flat from last closing.

***Margin Trade**

Total Margin Balance	1.4022 trillion	Total Short Selling Balance	43.9 billion
SH Margin Balance	0.7453 trillion	SH Short Selling Balance	28.1 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
603986	148mio	601006	3.3mio
600036	130mio	600901	1.5mio
600809	118mio	600010	1.1mio
601088	116mio	601916	0.9mio
603259	97.0mio	601238	0.9mio
SZ Margin Balance	0.6558 trillion	SZ Short Selling Balance	15.8 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
300418	201mio	000001	2.3mio
300223	189mio	000982	1.4mio
002466	116mio	002124	0.8mio
301236	104mio	300315	0.7mio
000977	92.1mio	300166	0.5mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+9.641		Northbound Net Cash Flow	+3.954	
Southbound Net Cash Flow	+0.657		Southbound Net Cash Flow	+0.426	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600519	1386	0.66	002050	341	4.09
600036	772	0.97	603986	115	2.46
000858	440	0.84	300735	97.6	7.27
601318	386	0.50	000625	93.3	0.72
300750	303	0.43	603258	93.2	20.49

***Index Futures**

Position of Top 20 members (Unit lots)

CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2403	145,094	58,380	111,049	4,827	132,961	2,832
IF2406	53,005	22,046	58,656	4,894	77,466	5,520
IF2409	21,510	7,397	22,004	2,667	31,767	3,151
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2403	95,160	44,284	56,593	7,092	71,410	4,812
IH2406	32,523	14,816	26,340	3,989	36,557	4,413
IH2409	11,933	6,174	9,963	1,284	14,796	1,670
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2403	134,928	32,734	118,495	718	124,224	751
IC2406	56,240	10,739	75,051	1,315	79,356	1,574
IC2409	24,404	6,129	35,460	660	35,480	393
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2403	197,828	42,216	100,889	2,761	112,314	4,752
IM2406	75,504	22,986	66,419	5,706	74,561	6,365
IM2409	41,654	15,990	37,079	4,321	39,393	4,404

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2403	260848	182011	58784	2266	65423	1407
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2403	320283	128829	74017	3835	75632	2145
MO2406	15921	7647	23167	367	27311	86
MO2409	5916	937	26641	489	27477	205
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2403	131713	106483	28401	789	31682	1517

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2403	44,686	-494	30,944	-2,868	34,793	-3,759
TS2406	28,276	-1,818	31,926	3,057	34,364	2,994
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*

TF2403	57,629	-15,384	39,794	-7,315	44,128	-7,919
TF2406	66,586	-4,689	78,726	5,105	78,465	5,850
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2403	76,534	6,855	54,182	-13,689	56,226	-15,958
T2406	129,896	49,117	116,858	18,987	105,743	17,851
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2403	16,497	2,477	17,766	-2,066	17,803	-2,421
TL2406	51,183	13,770	36,676	3,204	37,474	3,743

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Coking Coal	JM2405	1,776.0	+3.11%	80,016	134,759
Coke	J2405	2,378.5	+1.91%	11,377	26,985
Nickel	NI2403	129,630.0	+1.83%	76,595	57,159
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Glass	FG405	1,673.0	-0.83%	213,463	528,896
Rapeseed Meal	RM405	2,442.0	-0.77%	264,257	741,017
Soybean Meal	M2405	2,990.0	-0.73%	321,100	1,600,386

*** Commodities (night session):**

* Global crude oil price closed up collectively. April NYMEX crude oil contract up 1.32% to closed at \$78.06/b, April Brent contract up 0.96% to closed at \$83.13/b. INE crude oil active contract up 0.03% to 598.7 yuan/b.

* Precious metals closed down collectively, COMEX gold active contract down 0.15% and closed at \$2036.8/oz. SHFE gold active contract down 0.28% and closed at 479.86 yuan/gram.

* Metals closed up mostly, LME nickel up 2.77%, LME lead up 1.59%, LME aluminum up 1.23%, LME tin down 1.1% on the contrast. SHFE nickel up 1.83%, bonded copper up 0.52%, SHFE tin down 0.64%, SHFE aluminum down 0.34%.

* Commodity futures closed mixed, chemistry and energy products closed up mostly, TSR 20 up 1.11%, EB up nearly 1%. Black series closed up collectively, coking coal up 3.11%, coke up 1.91%. Agricultural products closed down mostly.

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