

DZ20240312

Industrial Economy

*State Administration for Financial Regulation stated to actively support the new three export and overseas warehouse layouts such as new energy vehicles, high-tech products and biomedical, gradually expanding the coverage of export credit insurance, reduce the payment ratio of passenger car loans.

*State Administration for Financial Regulation: Further enrich the supply of financial products for the elderly and accelerate the development of health insurance such as long-term care insurance. Insurance institutions are encouraged to create exclusive insurance products for flexible employment groups such as couriers and online car drivers.

*State Administration for Financial Regulation: Further increase the supply of funds for key projects, further promote the implementation of the urban real estate financing coordination mechanism, and actively support the construction of three major projects, including affordable housing.

*State Administration for Financial Regulation: Guide financial institutions to actively promote the expansion of traditional consumption in new types and support the trade-in of consumer goods.

March 11 Block Trade Info

*Discount

- Kanglongda (603665 CH) saw 4 block trades worth 84.88mn at 23.23yuan per share, 4.01pct discount from last closing.

- Oriental Yuhong (002271 CH) saw 1 block trades worth 218.77mn at 15.83yuan per share, 4.00pct discount from last closing.

- Digital China (000034 CH) saw 2 block trades worth 173.63mn at 30.51yuan per share, 10.00pct discount from last closing.

*Flat

- Zijin Mining (601899 CH) saw 3 block trades worth 153.95mn at 14.86yuan per share, flat from last closing.

- Centre Testing (300012 CH) saw 2 block trades worth 42.44mn at 12.67yuan per share, flat from last closing.

***Margin Trade**

Total Margin Balance	1.4609 trillion	Total Short Selling Balance	44.1 billion
SH Margin Balance	0.7717 trillion	SH Short Selling Balance	27.9 billion

<i>Top Five Margin Trade Net Bought (in CNY)</i>		<i>Top Five Short Selling Net Sold (in shares)</i>	
601127	359mio	600157	5.5mio
601985	179mio	601012	2.4mio
601225	171mio	688779	1.8mio
605117	155mio	600166	1.7mio
600938	153mio	600733	1.2mio
SZ Margin Balance	0.6880 trillion	SZ Short Selling Balance	16.2 billion
<i>Top Five Margin Trade Net Bought (in CNY)</i>		<i>Top Five Short Selling Net Sold (in shares)</i>	
000630	167mio	002422	1.3mio
300709	144mio	000982	1.2mio
002459	129mio	300315	0.7mio
300059	121mio	002610	0.6mio
002261	117mio	000536	0.6mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+3.987		Northbound Net Cash Flow	+6.275	
Southbound Net Cash Flow	+2.235		Southbound Net Cash Flow	+0.767	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
300750	1631	2.35	600036	273	0.34
600519	809	0.39	000063	260	1.80
002594	795	1.45	300308	163	1.16
601888	338	2.01	601138	135	0.27
601127	298	2.08	600438	134	1.09

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2403	95,341	8,555	58,194	-3,645	67,275	-6,480

IF2404	27,507	10,002	32,593	6,398	35,104	7,017
IF2406	34,525	4,960	61,126	1,722	80,608	1,976
IF2409	12,577	979	29,294	717	41,768	571
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2403	54,797	4,639	34,465	-1,691	39,084	-2,415
IH2404	14,559	6,400	13,115	3,696	14,279	3,858
IH2406	23,960	5,105	27,342	2,917	37,233	2,828
IH2409	6,823	-314	11,521	88	17,631	226
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2403	88,926	7,430	66,270	-5,029	64,411	-6,420
IC2404	24,178	7,004	31,651	5,185	29,822	4,597
IC2406	42,376	8,544	79,807	3,239	82,136	3,250
IC2409	13,619	323	44,316	1,109	44,293	884
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2403	127,474	-9,512	63,568	-6,559	69,642	-8,037
IM2404	28,994	7,470	32,383	5,441	33,947	6,030
IM2406	54,863	187	70,044	123	77,381	159
IM2409	21,955	355	45,851	1,327	46,773	950

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2403	150875	28991	53106	-1554	64677	-1479
IO2406	5728	2652	24523	162	28320	599
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2403	206667	-18184	80929	-1775	81359	-2210
MO2404	36632	3703	26070	2516	25856	1855
MO2406	8592	-1812	29077	279	31561	185
MO2409	3360	-3918	27317	57	28139	64
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2403	54415	7264	30573	-1627	35804	-1859

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2406	53,804	6,177	48,806	-87	53,482	-473

5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2406	102,575	16,046	93,001	1,045	100,042	1,101
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2406	136,987	11,797	140,875	39	144,703	-1,275
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2406	73,472	4,055	47,098	1,000	48,668	734

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Nickel	NI2405	141,360.0	+2.76%	281,760	147,099
Rapeseed Meal	RM405	2,641.0	+1.46%	502,913	685,321
White Sugar	SR405	6,383.0	+1.41%	248,381	374,186
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Iron Ore	I2405	827.5	-2.7%	114,650	487,643
TSR 20	NR2405	11,635.0	-1.4%	19,883	75,144
Natural Rubber	RU2405	14,025.0	-1.09%	68,162	161,665

*** Commodities (night session):**

* Global crude oil price closed up slightly. April NYMEX crude oil contract up 0.17% to closed at \$78.14/b, May Brent contract up 0.46% to closed at \$82.46/b. INE crude oil active contract up 0.98% to 617.1 yuan/b.

* Precious metals closed up collectively, COMEX gold active contract up 0.16% and closed at \$2189/oz. SHFE gold active contract down 0.09% and closed at 508.04 yuan/gram.

* Metals closed up mostly, LME zinc up 1.52%, LME nickel up 1.47%, LME copper up 0.87%. SHFE nickel up 2.76%, SHFE zinc up 0.64%, bonded copper up 0.45%.

* Commodity futures performed mixed, chemistry and energy products closed mixed, TSR 20 down 1.4%, butadiene rubber down 1.2%, natural rubber down 1.09%. Black series closed down collectively, iron ore down 2.7%. Agricultural products closed up mostly, rapeseed meal up 1.46%, white sugar up 1.41%.

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