

DZ20240402

#### Industrial Economy

\*Ministry of Agriculture and Rural and other 4 departments jointly issued the “Notice on Carrying out Special Disciplinary Actions for Severely Criticizing Illegal Crimes of Meat Products”, which pointed out to investigate and punish the production of counterfeit meat products.

\*NDRC and other 3 departments jointly issued notice on organizing the “Traditional Village Control Wind Action”, which pointed out that during the “14th Five-Year Plan” period, a batch of wind power projects will be developed and utilized locally and nearby in rural areas that meet conditions.

#### Co Focus

\*SOKON (601127 CH): March retail sales of NEV reached 27,730 units, up 225.81% y/y, with the SOKON auto retail sales reached 24,986 units, up 579.15% y/y.

#### Financial

\*The Shanghai Branch of the PBoC and other 8 departments jointly issued the notice on “Launching the Shanghai Financial Support for Private High-Quality Economic Development Service Month”, which pointed out to increase credit investment for private enterprises and further optimize the financial service environment for private enterprises.

#### Company Announcements

#### Major Events

-BYD (002594 CH): March retail sales of NEV reached 302,500 units, compared to the same period last year with sales of 207,100 units, the cumulative sales of NEV this year were 626,300 units, up 13.44% y/y.

#### 2023 Earning Reports

##### Ups

-JINJIANG HOTELS (600754 CH): net income cny 1.002bn, up 691.14% y/y. It plans on cash div 5yuan per 10 shrs.

-SEP (600021 CH): net income cny 1.593bn, up 376.56% y/y. It plans on cash div 2yuan per 10 shrs.

-YTCO (600066 CH): net income cny 1.817bn, up 139.36% y/y. It plans on cash div 15yuan per 10 shrs.

-TOPWAY (002238 CH): net income cny 125mio, up 13.54% y/y. It plans on cash div 1yuan per 10 shrs.

-WMM (002149 CH): net income cny 196mio, up 5.96% y/y. It plans on cash div 1.5yuan per 10 shrs.

-EVERGREEN NEW MATERIAL TECHNOLOGY (603125 CH): net income cny 213mio, up 11.5% y/y. It plans on cash div 2.3yuan per 10 shrs.

##### Downs

-CAPCHEM (300037 CH): net income cny 1.011bn, down 42.5% y/y. It plans on cash div 6yuan per 10 shrs.

-USISH (601231 CH): net income cny 1.948bn, down 36.34% y/y. It plans on cash div 2.7yuan per 10 shrs.

**\*Margin Trade**

<b>Total Margin Balance</b>	1.5038 trillion	<b>Total Short Selling Balance</b>	42.3 billion
<b>SH Margin Balance</b>	0.7919 trillion	<b>SH Short Selling Balance</b>	26.5 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
601127	257mio	600733	2.4mio
601138	198mio	601328	0.9mio
600489	138mio	601162	0.8mio
600900	131mio	601618	0.6mio
600030	117mio	601099	0.5mio
<b>SZ Margin Balance</b>	0.7107 trillion	<b>SZ Short Selling Balance</b>	15.8 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
000725	624mio	000100	4.0mio
000063	533mio	300091	2.8mio
002625	278mio	000725	1.0mio
000999	214mio	000002	0.9mio
002130	210mio	000415	0.7mio

**\*Connection Trade Suspended**

**\*Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2404	75,749	10,425	63,909	3,506	69,880	3,609
IF2406	39,055	11,765	65,333	2,968	86,453	2,936
IF2409	13,058	3,390	33,787	719	48,851	504
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2404	45,455	2,874	33,551	1,780	37,440	2,162
IH2406	25,187	4,527	31,189	1,537	42,634	2,213
IH2409	7,661	1,306	15,175	584	23,013	654

CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2404	69,307	822	66,035	-1,301	61,050	-1,194
IC2405	7,743	-727	9,724	465	9,058	525
IC2406	34,930	2,691	90,308	2,806	94,065	1,891
IC2409	13,792	1,075	49,571	166	50,881	156
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2404	107,852	-18,158	67,024	-2,335	72,277	-1,979
IM2405	11,885	1,880	10,046	1,233	10,238	1,243
IM2406	57,336	-9,848	74,762	1,846	83,312	2,055
IM2409	23,058	-4,261	55,226	-12	57,160	466

### \*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2404	147862	56979	46660	-2978	50598	-3296
IO2406	8497	4166	27157	-293	31627	-259
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2404	205316	-22465	68315	-3601	67581	-2941
MO2406	12025	2955	31299	-356	33761	-31
MO2409	4877	-1947	27060	151	27934	30
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2404	49721	19067	22351	-1183	24951	-1527

### \*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2406	54,100	-1,587	57,518	-242	64,048	18
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2406	103,445	-2,864	114,062	-1,303	117,555	-1,465
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2406	132,070	13,806	156,804	-1,012	154,085	-3,833
T2409	9,282	-1,019	14,525	200	14,534	222
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2406	74,023	-4,412	50,844	259	51,016	-233

TL2409	7,519	-573	11,774	327	11,171	92
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**\*Night Session Commodities Market (As of 02:30 am)**

<b>Top 3 Gainers (Dominant Contract)</b>					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Iron Ore	I2409	774.0	+3.89%	198,354	461,845
Hot-rolled Coil	HC2410	3,703.0	+3.03%	301,751	809,068
Steel Rebar	RB2405	3,482.0	+2.26%	502,463	1,069,625
<b>Top 3 Loser (Dominant Contract)</b>					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Lead	PB2405	16,405.0	-1.17%	26,878	58,308
Silver	AG2406	6,448.0	-0.54%	479,522	572,519
Fuel Oil	FU2405	3,471.0	-0.43%	227,648	164,780

**\* Commodities (night session):**

\* Global crude oil price closed up collectively. May NYMEX crude oil contract up 0.99% to closed at \$83.99/b, June Brent contract up 0.84% to closed at \$87.73/b. INE crude oil active contract up 0.33% to 646.9 yuan/b.

\* Precious metals closed mixed, COMEX gold active contract up 1.52% and closed at \$2272.5/oz. SHFE gold active contract down 0.21% and closed at 531.20 yuan/gram.

\* Metals closed up mostly, SHFE nickel up 2.10%, SHFE tin up 1.04%, SHFE zinc up 0.53%, SHFE lead down 1.17% on the contrast.

\* Commodity futures closed up collectively, chemistry and energy products closed up mostly, LPG up 2%, methanol up 1.16%, wood pulp up 1.14%, glass up 1.09%. Black series closed up collectively, iron ore up 3.89%, hot-rolled coil up 3.03%, steel rebar up 2.26%. Agricultural products closed up mostly, RBD palm olein up 1.07%.

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