

DZ20240411

Industrial Economy

*PBoC and other 7 departments jointly issued the “Guiding Opinions on Further Strengthening Financial Support for Green and Low-Carbon Development”, further increasing the support of the capital market for green and low-carbon development.

*MIIT decided to carry out pilot work to expand the opening up of value-added telecommunications services to the outside world.

*Sichuan Province issued the “Several Policy Measures to Continuously Consolidate and Enhance the Good Situation of Economic Recovery”, which proposed to increase the discount on highway tolls for trucks.

Financial

*PBoC will fully implement the deployment requirements of the “Implementation Plan for Promoting the Facilitation Level of Small and Medium-sized Enterprise Financing by Integrated Financing Credit Service Platform Construction”, and continue to cultivate and manage credit market.

Apr 10 Block Trade Info

*Discount

- Eastroc Beverage (605499 CH) saw 2 block trades worth 219.94mn at 168.85yuan per share, 10.49pct discount from last closing.
- Chuanning Biotech (301301 CH) saw 14 block trades worth 60.08mn at 8.58-8.60yuan per share, 7.03-7.24pct discount from last closing.
- Xingye Silver&Tin (000426 CH) saw 1 block trades worth 64.29mn at 12.20yuan per share, 5.57pct discount from last closing.

*Flat

- Unittec (000925 CH) saw 1 block trades worth 52.86mn at 6.83yuan per share, flat from last closing.

*Margin Trade

Total Margin Balance	1.5011 trillion	Total Short Selling Balance	43.0 billion
SH Margin Balance	0.7911 trillion	SH Short Selling Balance	27.0 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
600519	144mio	600010	2.3mio
601238	128mio	601099	1.6mio
601212	78.9mio	600985	1.5mio

600809	74.2mio	603077	0.9mio
601318	71.1mio	600675	0.8mio
SZ Margin Balance	0.7089 trillion	SZ Short Selling Balance	16.1 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
000063	235mio	002385	1.5mio
002085	111mio	000002	1.4mio
000960	106mio	000069	1.1mio
300073	71.9mio	300015	0.8mio
000060	67.9mio	002805	0.6mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	-1.005		Northbound Net Cash Flow	-3.109	
Southbound Net Cash Flow	+0.588		Southbound Net Cash Flow	+1.737	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
601138	273	0.63	000651	413	1.92
000858	223	0.39	300750	254	0.30
300394	211	3.43	300124	236	1.51
002371	169	1.07	601888	219	1.29
600566	158	4.55	300760	216	0.64

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2404	75,384	12,845	56,924	2,478	61,265	2,505
IF2405	10,157	2,317	10,659	1,322	12,215	1,621
IF2406	37,457	11,467	64,159	573	87,075	1,273
IF2409	11,101	1,976	34,262	527	50,432	842
SSE 50 Index Futures	Trading	Change*	Long	Change*	Short	Change*

	Volume		OI		OI	
IH2404	46,987	5,192	31,806	1,643	34,325	1,858
IH2406	22,349	3,209	29,142	-250	40,464	-366
IH2409	7,972	810	16,021	507	24,543	643
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2404	71,001	12,273	63,025	3,188	58,337	3,038
IC2405	13,812	4,647	15,868	3,033	14,786	2,766
IC2406	35,230	4,259	89,730	976	92,126	787
IC2409	13,966	1,038	51,039	71	51,556	207
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2404	128,271	21,282	67,300	4,422	71,690	3,926
IM2405	16,442	4,080	15,034	2,130	15,221	2,224
IM2406	73,044	11,355	75,723	-496	83,243	-91
IM2409	27,824	2,367	57,411	1,130	60,053	1,397

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2404	122369	38047	47925	-677	54237	402
IO2406	5096	1402	27905	145	32996	169
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2404	256389	75731	73043	1016	74622	1413
MO2405	37820	10417	20522	1321	23011	1470
MO2406	8759	-3181	32182	184	35232	36
MO2409	7177	617	26758	-419	27818	-288
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2404	37414	10044	23294	-148	27196	285

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2406	41,005	1,088	59,969	951	66,731	1,483
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2406	103,161	1,750	124,404	2,174	130,740	2,975
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*

T2406	105,385	23,753	163,688	107	166,173	3,186
T2409	8,545	2,431	14,899	-185	14,812	-186
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2406	53,460	10,645	53,256	-90	52,655	-932
TL2409	9,427	5,516	12,998	-179	12,774	-617

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Bleached Softwood Kraft Pulp	SP2405	6,246.0	+2.19%	164,328	103,877
Zinc	ZN2406	22,790.0	+2.06%	139,701	112,793
Crude Oil	SC2405	670.9	+1.16%	107,955	25,992
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
TSR 20	NR2406	12,040.0	-2.11%	41,257	69,386
Natural Rubber	RU2409	14,815.0	-1.82%	275,450	238,819
LPG	PG2405	4,689.0	-1.1%	38,094	52,428

*** Commodities (night session):**

* Global crude oil price closed up collectively. May NYMEX crude oil contract up 1.2% to closed at \$86.25/b, June Brent contract up 1.22% to closed at \$90.51/b. INE crude oil active contract up 1.16% to 670.9 yuan/b.

* Precious metals closed mixed, COMEX gold active contract down 0.42% and closed at \$2352.4/oz. SHFE gold active contract down 0.44% and closed at 555.96 yuan/gram.

* Metals closed up mostly, LME nickel up 1.8%, LME zinc up 1.53%, LME nickel up 1.51%. SHFE zinc up 2.06%, SHFE nickel up 0.42%, SHFE copper down 0.25%.

* Commodity futures closed down collectively, chemistry and energy products moved down mostly, TSR 20 down 2.11%, natural rubber down 1.82%, butadiene rubber down 1.28%. Black series closed mixed. Agricultural products closed down collectively, white sugar down 1.09%, rapeseed meal down nearly 1%.

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