

DZ20240412

Industrial Economy

*MIIT held a symposium on Artificial Intelligence Empowering New Industrial Enterprises and the eighth symposium on manufacturing enterprises, which pointed out to develop intelligent equipment, software and other intelligent products based on large models.

*MoC held a work promotion meeting to promote the exchange of old consumer goods for new ones, which proposed to further stimulate the consumption potential of automobiles, household appliances and home improvement kitchen and bath fields to cultivate new consumption growth points.

*MIIT: Increase the supply of high-performance intelligent computing, and build an intelligent computing center at the hub node of computing power.

*MIIT: Carry out four major actions as advanced equipment update, digital transformation, green equipment promotion and safety level improvement.

Apr 11 Block Trade Info

*Discount

- Midea (000333 CH) saw 2 block trades worth 40.71mn at 59.87yuan per share, 7.99pct discount from last closing.

*Flat

- Roborock (688169 CH) saw 1 block trades worth 70.80mn at 354.00yuan per share, flat from last closing.

- Shandong Gold Mining (600547 CH) saw 1 block trades worth 90.68mn at 31.27yuan per share, flat from last closing.

- CATL (300750 CH) saw 1 block trades worth 51.04mn at 192.60yuan per share, flat from last closing.

***Margin Trade**

Total Margin Balance	1.4996 trillion	Total Short Selling Balance	42.2 billion
SH Margin Balance	0.7906 trillion	SH Short Selling Balance	26.4 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
601127	132mio	601006	1.7mio
600519	132mio	603876	0.8mio
688008	107mio	601666	0.4mio
600150	94.9mio	600777	0.4mio
601899	77.3mio	600170	0.4mio
SZ Margin Balance	0.7078 trillion	SZ Short Selling Balance	15.7 billion

<i>Top Five Margin Trade Net Bought (in CNY)</i>		<i>Top Five Short Selling Net Sold (in shares)</i>	
300073	70.6mio	000589	1.3mio
002415	61.7mio	000612	0.6mio
000528	57.8mio	000630	0.5mio
000100	57.8mio	000528	0.4mio
000858	56.6mio	300079	0.4mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	-0.102		Northbound Net Cash Flow	+2.124	
Southbound Net Cash Flow	+4.313		Southbound Net Cash Flow	+2.837	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
000625	438	2.52	600519	551	0.27
603986	340	7.68	601138	276	0.66
600988	233	7.29	300750	225	0.27
002714	170	0.71	000568	223	0.86
002270	143	8.70	601888	181	1.10

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2404	73,278	-1,653	52,029	-4,895	56,074	-5,043
IF2405	10,665	1,042	11,856	1,197	13,412	1,310
IF2406	34,688	-2,174	62,193	-1,919	84,982	-2,093
IF2409	11,651	1,101	34,221	-41	50,411	-16
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2404	46,772	33	29,428	-2,356	31,417	-2,696
IH2406	23,421	1,383	30,032	890	41,035	590

IH2409	8,834	956	15,981	-40	24,414	-129
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2404	75,604	4,936	58,150	-4,875	52,926	-5,405
IC2405	15,277	2,007	17,124	1,532	16,145	1,469
IC2406	38,390	3,968	90,337	607	92,411	285
IC2409	14,797	1,275	51,943	923	52,431	898
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2404	128,431	1,095	61,927	-5,155	66,762	-4,897
IM2405	18,340	2,665	16,615	1,917	17,673	2,471
IM2406	76,226	3,289	80,459	4,736	87,743	4,500
IM2409	28,402	738	58,207	796	60,798	925

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2404	95156	-26158	47482	-338	54150	-87
IO2406	5094	219	28006	101	33232	236
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2404	244564	-11650	74148	1316	75431	870
MO2405	40603	2960	21671	1162	24787	1786
MO2406	9206	623	32226	44	35446	214
MO2409	7637	636	26864	127	27963	145
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2404	33487	-2700	23241	-35	26953	-243

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2406	60,899	20,156	61,329	1,516	68,758	2,204
5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2406	140,084	37,290	123,373	-1,031	131,630	890
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2406	116,096	11,684	165,996	2,308	167,436	1,263
T2409	11,450	3,314	14,977	118	14,826	14
30-Year Treasury	Trading	Change*	Long	Change*	Short	Change*

Bond Futures	Volume		OI		OI	
TL2406	74,709	22,534	52,796	-460	51,994	-661
TL2409	12,953	3,590	13,369	633	13,001	259

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Coke	J2405	2,101.0	+2.84%	12,442	19,886
Coking Coal	JM2409	1,651.0	+1.44%	55,525	138,849
Gold	AU2406	561.4	+1.06%	189,426	202,028
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Nickel	NI2405	136,310.0	-2.57%	155,025	76,689
Soda Ash	SA409	1,888.0	-2.18%	488,308	730,683
Tin	SN2405	244,280.0	-1.47%	71,374	28,041

*** Commodities (night session):**

* Global crude oil price closed down collectively. May NYMEX crude oil contract down 0.72% to closed at \$85.59/b, June Brent contract down 0.25% to closed at \$90.25/b. INE crude oil active contract down 0.03% to 664.5 yuan/b.

* Precious metals closed up collectively, COMEX gold active contract up 1.8% and closed at \$2390.6/oz. SHFE gold active contract up 1.06% and closed at 561.44 yuan/gram.

* Metals closed down mostly, LME nickel down 3.45%, LME lead down 1.56%, LME tin down 1.16%. LME zinc up 1.15%. SHFE zinc up 1.15%, SHFE nickel down 2.57%, SHFE tin down 1.47%.

* Commodity futures closed down mostly, chemistry and energy products moved down collectively, soda ash down 2.18%, butadiene rubber down 1.89%, glass down 1.4%. Black series closed up mostly, coke up 2.84%, coking coal up 1.44%. Agricultural products closed down mostly, rapeseed oil down nearly 1%.

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