

DZ20240419

Industrial Economy

\*MIIT publicly solicited opinions on the “Regulations on the Protection of Payments for Small and Medium-Size Enterprises”.

\*Ministry of Education issued the “Notice on Further Doing a Good Job in the Establishment of Undergraduate Professionals in Ordinary High Schools”, which pointed out that universities should plan ahead to add urgently needed and scarce majors to eliminate non-developmental majors.

Financial

\*PBoC: Resolutely prevent the risk of over-adjustment of exchange rates, and maintain the basic stability of the RMB exchange rate at a reasonable and balanced level.

Apr 18 Block Trade Info

\*Discount

- Lotus Health (600186 CH) saw 1 block trades worth 67.98mn at 4.05yuan per share, 3.11pct discount from last closing.

- De Rucci Healthy Sleep (001323 CH) saw 11 block trades worth 65.19mn at 29.63yuan per share, 8.44pct discount from last closing.

\*Flat

- Will (603501 CH) saw 1 block trades worth 112.50mn at 97.83yuan per share, flat from last closing.

- Senior Tech Material (300568 CH) saw 2 block trades worth 75.70mn at 10.39yuan per share, flat from last closing.

**\*Margin Trade**

<b>Total Margin Balance</b>	1.4929 trillion	<b>Total Short Selling Balance</b>	40.5 billion
<b>SH Margin Balance</b>	0.7900 trillion	<b>SH Short Selling Balance</b>	25.7 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
600276	122mio	601006	4.3mio
600733	116mio	601998	2.7mio
688525	91.2mio	600733	1.1mio
600362	83.8mio	600839	0.8mio
600938	71.2mio	601179	0.6mio
<b>SZ Margin Balance</b>	0.7017 trillion	<b>SZ Short Selling Balance</b>	14.7 billion

<i>Top Five Margin Trade Net Bought (in CNY)</i>		<i>Top Five Short Selling Net Sold (in shares)</i>	
000099	213mio	002670	2.4mio
000625	85.5mio	300017	1.7mio
000002	79.7mio	000630	1.1mio
002812	69.3mio	002600	0.7mio
002670	67.7mio	002131	0.5mio

**\*Connection Trade**

<b>SH-HK Connection (bn cny)</b>			<b>SZ-HK Connection (bn cny)</b>		
Northbound Net Cash Flow	-1.533		Northbound Net Cash Flow	-3.752	
Southbound Net Cash Flow	+3.884		Southbound Net Cash Flow	+2.754	
<b>Top 5 Northbound Inflow</b>			<b>Top 5 Northbound Outflow</b>		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600519	420	0.20	601998	375	0.97
601318	198	0.28	300308	211	1.50
000538	174	1.72	601288	188	0.12
688111	173	1.29	601899	181	0.38
601138	163	0.36	600900	169	0.27

**\*Index Futures**

<b>Position of Top 20 members (Unit lots)</b>						
<b>CSI 300 Index Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
IF2404	64,262	-19,666	18,082	-12,930	18,749	-13,133
IF2405	63,444	17,414	45,342	10,929	50,155	11,850
IF2406	47,242	743	68,258	1,040	90,579	615
IF2409	18,362	2,233	36,424	897	54,592	1,813
<b>SSE 50 Index Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
IH2404	41,347	-6,875	15,106	-5,141	14,954	-5,936
IH2405	42,258	17,102	25,716	6,923	29,740	8,785

IH2406	35,946	9,414	32,606	3,591	45,796	4,985
IH2409	13,901	2,261	17,563	1,190	26,466	1,807
<b>CSI 500 Index Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
IC2404	62,285	-25,878	23,591	-12,204	21,492	-11,722
IC2405	64,440	17,475	53,240	14,594	50,212	13,735
IC2406	49,258	-3,718	94,635	2,357	97,514	2,676
IC2409	20,913	85	56,277	1,607	56,100	1,272
<b>CSI 1000 Index Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
IM2404	88,302	-36,965	25,034	-12,090	23,345	-13,265
IM2405	94,182	28,875	58,106	14,270	60,237	14,120
IM2406	95,618	-9,724	82,592	-1,986	91,363	-2,412
IM2409	31,780	-6,161	59,753	-638	61,639	-1,152

#### \*Index Options

Position of Top 20 members (Unit lots)						
<b>CSI 300 Index Options</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
IO2404	152757	10144	32435	-3626	36552	-4247
IO2405	65588	26216	27712	3551	32449	4850
IO2406	13307	3713	29217	-159	35850	550
<b>CSI 1000 Index Options</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
MO2404	303514	-2666	58403	-5856	58276	-5158
MO2405	107607	22471	36232	2774	39479	2972
MO2406	15823	133	33866	26	37993	-15
MO2409	7332	-2712	28390	-138	29854	-54
<b>SSE50 Index Options</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
HO2404	78181	21939	16160	-1342	18785	-1934

#### \*Treasury Futures

Position of Top 20 members (Unit lots)						
<b>2-Year Treasury Bond Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
TS2406	58,001	9,116	61,182	320	65,954	699
<b>5-Year Treasury Bond Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
TF2406	119,153	36,209	125,787	6,112	132,938	6,852
TF2409	6,529	1,583	10,258	637	11,095	648
<b>10-Year Treasury Bond Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>

T2406	116,007	36,371	167,902	3,524	172,811	3,105
T2409	12,130	4,620	16,786	578	16,192	328
<b>30-Year Treasury Bond Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
TL2406	78,202	6,093	52,377	1,084	53,033	2,059
TL2409	15,384	401	15,657	889	14,763	1,086

**\*Night Session Commodities Market (As of 02:30 am)**

<b>Top 3 Gainers (Dominant Contract)</b>					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Tin	SN2406	267,800.0	+3.35%	104,411	53,646
Soda Ash	SA409	2,072.0	+2.17%	727,357	781,294
Bonded Copper	BC2406	70,520.0	+1.82%	10,122	19,503
<b>Top 3 Loser (Dominant Contract)</b>					
Product	Contract	Price	Change %	Trading Volume	Open Interests
LPG	PG2405	4,625.0	-1.99%	35,252	28,100
Crude Oil	SC2406	642.4	-1.26%	99,547	36,194
Iron Ore	I2409	864.0	-1.14%	168,575	485,406

**\* Commodities (night session):**

\* Global crude oil price closed down slightly. June NYMEX crude oil contract down 0.3% to closed at \$81.90/b, June Brent contract down 0.37% to closed at \$86.97/b. INE crude oil active contract down 1.26% to 642.4 yuan/b.

\* Precious metals closed mixed, COMEX gold active contract up 0.25% and closed at \$2394.4/oz. SHFE gold active contract down 0.16% and closed at 564.80 yuan/gram.

\* Metals closed up mostly, LME tin up 4.16%, LME nickel up 1.68%, LME copper up 1.67%. SHFE tin up 3.35%, bonded copper up 1.82%, SHFE copper up 1.78%.

\* Commodity futures closed mixed, chemistry and energy products closed down collectively, LPG down 1.99%, low sulfur fuel oil down nearly 1%, soda ash up 2.17% on the contrast. Black series performed mixed, iron ore down 1.14%. Agricultural products closed mixed, No.2 soybeans up 1.24%.

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