

DZ20240423

Financial

*State Council conducted the seventh special study with the theme of “Further deepening the reform of the capital market and promoting the stable and healthy development of the capital market”, Premier Li Qiang emphasized to improve the quality of listed companies, strict issuance and listing access to promote listed companies to enhance the awareness of return investors to enhance investment value.

*PBoC publicly solicited opinions on the “Implementation Rules for Supervision and Management of Non-Bank Payment Institutions”.

*MoF: Based on the distribution of ultra-long-term special national bond projects, timely start the issuance of ultra-long-term special national bonds.

International Relationship

*At the invitation of Wang Yi, head of Department of Foreign Affairs, Antony Blinken, Secretary of State of the United States, will visit China from April 24th to 26th.

Industrial Economy

*MoF: Support some large and medium-sized cities to implement urban renewal actions and carry out underground pipeline network renovation.

*MoF: Actively promote the replacement of durable consumer goods such as automobiles and home appliances with old-for-new ones, and cultivate new consumption growth points.

Apr 22 Block Trade Info

*Discount

- He Chuan Tech (688320 CH) saw 1 block trades worth 51.22mn at 25.61yuan per share, 0.93pct discount from last closing.

*Flat

- Longi (601012 CH) saw 4 block trades worth 233.30mn at 19.25yuan per share, flat from last closing.

- China Yangtze Power (600900 CH) saw 2 block trades worth 46.18mn at 25.86yuan per share, flat from last closing.

- Futong Info (000836 CH) saw 3 block trades worth 64.22mn at 6.98yuan per share, flat from last closing.

- China Merchants Shekou (001979 CH) saw 5 block trades worth 60.04mn at 7.79yuan per share, flat from last closing.

***Margin Trade**

Total Margin Balance	1.4889 trillion	Total Short Selling Balance	39.8 billion
SH Margin Balance	0.7879 trillion	SH Short Selling Balance	25.4 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
601600	142mio	603077	2.8mio
601225	142mio	601901	2.3mio
601398	88.1mio	600010	1.4mio
600096	82.6mio	600905	1.1mio
600887	81.6mio	600170	0.5mio
SZ Margin Balance	0.6998 trillion	SZ Short Selling Balance	14.4 billion
Top Five Margin Trade Net Bought (in CNY)		Top Five Short Selling Net Sold (in shares)	
300308	257mio	002600	9.8mio
000960	163mio	002323	5.5mio
002895	97.5mio	300623	5.4mio
000801	69.9mio	002100	4.8mio
000661	65.9mio	002195	4.7mio

***Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+0.908		Northbound Net Cash Flow	+0.481	
Southbound Net Cash Flow	+1.531		Southbound Net Cash Flow	+1.369	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
600519	892	0.43	300308	375	2.73
601899	315	0.64	002050	226	2.91
002475	290	1.53	000338	148	0.92
300750	262	0.31	300015	139	1.23
600988	221	6.89	601288	132	0.08

***Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IF2405	68,704	-4,041	50,145	-216	55,526	-331
IF2406	37,156	-1,769	68,074	110	91,233	1,258
IF2409	16,364	-944	37,792	825	57,759	1,325
SSE 50 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IH2405	43,306	-508	29,138	854	33,042	661
IH2406	21,681	-4,856	31,499	-496	44,406	-521
IH2409	9,481	-1,764	18,125	666	27,816	785
CSI 500 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IC2405	63,426	-7,607	59,069	-946	55,123	-585
IC2406	43,090	-5,041	93,852	-2,304	96,691	-2,879
IC2409	21,105	771	59,465	1,028	60,822	1,635
CSI 1000 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IM2405	98,092	-7,964	61,195	-233	63,374	-808
IM2406	87,229	-3,415	80,702	-2,161	89,969	-1,986
IM2409	27,888	-1,616	59,051	-1,544	60,819	-1,626

*Index Options

Position of Top 20 members (Unit lots)						
CSI 300 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
IO2405	103478	34813	36078	4269	40414	5221
IO2406	9036	1514	30143	267	36933	230
CSI 1000 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
MO2405	195300	64803	47882	6579	51007	6818
MO2406	17728	6397	34272	257	38556	468
MO2409	5227	-949	28726	66	29928	-67
SSE50 Index Options	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
HO2405	30395	30395	13871	13871	14877	14877

*Treasury Futures

Position of Top 20 members (Unit lots)						
2-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TS2406	49,974	5,611	58,158	-1,669	63,127	-1,357

5-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TF2406	89,296	-1,921	122,859	-307	129,943	-164
TF2409	5,958	1,642	10,636	199	11,339	-18
10-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
T2406	102,807	12,795	164,313	499	170,423	940
T2409	13,448	4,575	17,890	1,061	17,853	1,116
30-Year Treasury Bond Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*
TL2406	49,358	-11,626	52,353	-789	52,762	-636
TL2409	9,335	-4	16,286	281	15,192	93

***Night Session Commodities Market (As of 02:30 am)**

Top 3 Gainers (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Rapeseed Oil	OI409	8,285.0	+2.97%	388,949	362,515
Soybean Oil	Y2409	7,604.0	+1.9%	282,416	720,230
No.2 Soybeans	B2405	3,780.0	+1.64%	50,470	22,232
Top 3 Loser (Dominant Contract)					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Silver	AG2406	7,092.0	-3.38%	673,692	494,505
Lead	PB2406	16,840.0	-2.52%	31,148	72,826
Tin	SN2406	272,170.0	-2.52%	143,976	52,628

*** Commodities (night session):**

* Global crude oil price closed down slightly. June NYMEX crude oil contract down 0.1% to closed at \$82.14/b, June Brent contract down 0.13% to closed at \$87.18/b. INE crude oil active contract down 0.58% to 637.6 yuan/b.

* Precious metals closed down significantly, COMEX gold active contract down 3.01% and closed at \$2341.1/oz. SHFE gold active contract down 2.19% and closed at 552.46 yuan/gram.

* Metals closed down mostly, LME tin down 3.6%, LME lead down 2.64%, LME nickel up 1.81% on the contrast. SHFE tin and SHFE lead down 2.52%, SHFE copper down 0.92%.

* Commodity futures closed mixed, chemistry and energy products closed down mostly, butadiene rubber down 1.68%, natural rubber down 1.2%, wood pulp down 1.11%, TSR20 down 1.06%. Black series performed mixed. Agricultural products closed up collectively, rapeseed oil up 2.97%, soybean oil up 1.9%, No.2 soybeans up 1.64%, RBD palm olein up nearly 1%.

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