

DZ20240430

#### Industrial Economy

\*NDRC and the National Data Administration jointly issued the “Key Points for Work of Digital Economy in 2024”, which will deploy key tasks for digital economy in 2024.

\*Guangzhou issued the “Implement Plan for Promoting Large-scale Equipment Update and Consumer Goods Exchange”, which proposed to support the replacement of old-for-new furniture and home decorations.

\*Hangzhou issued the “Notice of Several Measures to Promote Large-scale Equipment Update and Trade in Consumer Goods”, which mentioned promoting equipment updates in the energy sector.

\*National Energy Administration held 2024 National Oil and Gas Pipeline Planning Construction and Protection Work Conference, which proposed to further strengthen the construction of the oil and gas market system, ensure the supply and price stability of natural gas, and strengthen the guarantee of gas consumption.

#### Financial

\*Customs Tariff Commission of the State Council announced the 14th exclusion list of goods subject to additional tariffs imposed on the United States and issued the exemption list.

#### Apr 29 Block Trade Info

##### \*Discount

- Bsm Chemical (300796 CH) saw 6 block trades worth 107.73mn at 13.59yuan per share, 17.54pct discount from last closing.

- Zhongji Innolight (300308 CH) saw 2 block trades worth 110.93mn at 184.88yuan per share, 1.50pct discount from last closing.

- S.F. Holding (002352 CH) saw 1 block trades worth 210.60mn at 35.10yuan per share, 3.62pct discount from last closing.

##### \*Flat

- CATL (300750 CH) saw 2 block trades worth 50.31mn at 209.63yuan per share, flat from last closing.

#### \*Margin Trade

<b>Total Margin Balance</b>	1.4876 trillion	<b>Total Short Selling Balance</b>	39.1 billion
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<b>SH Margin Balance</b>	0.7873 trillion	<b>SH Short Selling Balance</b>	25.5 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
600030	172mio	601198	1.9mio
601689	169mio	601878	1.5mio
601127	166mio	601838	1.4mio
601006	136mio	600022	0.9mio
601099	130mio	601608	0.7mio
<b>SZ Margin Balance</b>	0.6991 trillion	<b>SZ Short Selling Balance</b>	13.7 billion
<b>Top Five Margin Trade Net Bought (in CNY)</b>		<b>Top Five Short Selling Net Sold (in shares)</b>	
002085	188mio	002131	1.1mio
300750	182mio	000069	1.0mio
000555	143mio	000778	0.8mio
000625	136mio	000982	0.6mio
300274	133mio	002625	0.5mio

**\*Connection Trade**

SH-HK Connection (bn cny)			SZ-HK Connection (bn cny)		
Northbound Net Cash Flow	+4.535		Northbound Net Cash Flow	+6.358	
Southbound Net Cash Flow	+2.181		Southbound Net Cash Flow	+0.572	
Top 5 Northbound Inflow			Top 5 Northbound Outflow		
Name	Market Value (mio cny)	% out of ttl share outstanding	Name	Market Value (mio cny)	% out of ttl share outstanding
300750	856	0.98	600406	354	1.83
300760	534	1.53	601006	345	2.64
002475	497	2.41	600519	337	0.16
000651	378	1.70	000538	246	2.49
600919	292	2.07	002085	222	6.37

**\*Index Futures**

Position of Top 20 members (Unit lots)						
CSI 300 Index Futures	Trading Volume	Change*	Long OI	Change*	Short OI	Change*

IF2405	85,629	-3,987	50,401	593	56,140	1,135
IF2406	56,313	8,879	70,970	1,616	96,378	3,578
IF2409	25,579	6,008	43,498	2,090	66,181	3,649
<b>SSE 50 Index Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
IH2405	47,365	-2,354	31,325	1,174	36,022	1,413
IH2406	30,333	2,419	34,055	1,132	46,128	1,344
IH2409	18,153	4,817	20,622	1,490	31,929	2,350
<b>CSI 500 Index Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
IC2405	75,956	-6,758	53,205	-3,877	50,515	-3,004
IC2406	57,897	7,162	94,804	608	98,767	905
IC2409	31,760	12,335	60,455	2,335	64,628	6,102
IC2412	12,894	3,526	11,702	3,044	10,753	2,710
<b>CSI 1000 Index Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
IM2405	95,820	136	53,581	-2,594	55,162	-2,564
IM2406	107,320	4,913	81,554	705	89,867	688
IM2409	39,541	5,590	57,361	1,552	59,438	1,254
IM2412	17,212	2,202	15,738	2,598	15,529	2,419

#### \*Index Options

Position of Top 20 members (Unit lots)						
<b>CSI 300 Index Options</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
IO2405	181560	21498	41081	3185	48036	878
IO2406	32977	8388	36233	2644	43446	2337
<b>CSI 1000 Index Options</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
MO2405	241069	27015	55935	-1482	57849	-971
MO2406	36240	9176	35235	384	39039	-130
MO2409	18226	3499	27119	-763	29360	-748
<b>SSE50 Index Options</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
HO2405	71576	3318	20114	1114	21565	544

#### \*Treasury Futures

Position of Top 20 members (Unit lots)						
<b>2-Year Treasury Bond Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
TS2406	77,151	11,689	52,246	-1,820	55,119	-1,783
<b>5-Year Treasury Bond Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>

TF2406	179,111	31,799	113,966	-1,813	116,496	-3,248
TF2409	20,790	8,155	16,457	817	16,527	783
<b>10-Year Treasury Bond Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
T2406	197,039	46,023	155,570	-2,678	155,703	-5,532
T2409	33,929	13,956	21,058	758	20,969	184
<b>30-Year Treasury Bond Futures</b>	<b>Trading Volume</b>	<b>Change*</b>	<b>Long OI</b>	<b>Change*</b>	<b>Short OI</b>	<b>Change*</b>
TL2406	104,752	30,344	50,872	-960	48,193	-1,224
TL2409	32,450	12,182	20,040	1,414	19,817	1,000

**\*Night Session Commodities Market (As of 02:30 am)**

<b>Top 3 Gainers (Dominant Contract)</b>					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Zinc	ZN2406	23,395.0	+2.32%	130,561	101,307
Nickel	NI2406	146,150.0	+1.83%	134,214	92,512
Bonded Copper	BC2406	73,180.0	+1.51%	6,356	17,344
<b>Top 3 Loser (Dominant Contract)</b>					
Product	Contract	Price	Change %	Trading Volume	Open Interests
Soda Ash	SA409	2,217.0	-2.08%	645,187	827,168
Low Sulfur Fuel Oil	LU2407	4,495.0	-1.43%	39,212	73,984
Crude Oil	SC2406	645.1	-1.13%	61,508	24,154

**\* Commodities (night session):**

\* Global crude oil price closed down collectively. June NYMEX crude oil contract down 1.34% to closed at \$82.73/b, July Brent contract down 1.07% to closed at \$87.27/b. INE crude oil active contract down 1.13% to 645.1 yuan/b.

\* Precious metals closed mixed, COMEX gold active contract up 0.01% and closed at \$2347.5/oz. SHFE gold active contract down 0.21% and closed at 552.10 yuan/gram.

\* Metals closed up collectively, LME zinc up 3.6%, LME copper up 1.97%, LME lead up 0.91%. SHFE zinc up 2.32%, SHFE nickel up 1.83%, bonded copper up 1.51%, SHFE copper up 1.49%.

\* Commodity futures closed mixed, chemistry and energy products closed mixed, wood pulp up 1.1%, methanol up nearly 1%, soda ash down 2.08%, low sulfur fuel oil down 1.43%. Black series closed up collectively, coke up 1.26%. Agricultural products closed up mostly.

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